

REQUEST FOR LEGISLATIVE APPROPRIATIONS

For Fiscal Years 2024 and 2025

Submitted to the
Governor's Office of Budget and Planning
and the Legislative Budget Board

by

Texas A&M International University



August 8, 2022



CERTIFICATE

Agency Name Texas A&M International University

This is to certify that the information contained in the agency Legislative Appropriations Request filed with the Legislative Budget Board (LBB) and the Governor's Office Budget Division (Governor's Office) is accurate to the best of my knowledge and that the electronic submission to the LBB via the Automated Budget and Evaluation System of Texas (ABEST) and the PDF file submitted via the LBB Document Submission application are identical.

Additionally, should it become likely at any time that unexpended balances will accrue for any account, the LBB and the Governor's Office will be notified in writing in accordance with Article IX, Section 7.01 (2022-23 GAA).

Chief Executive Officer or Presiding Judge

Pablo Arenaz
Signature

Dr. Pablo Arenaz
Printed Name

President
Title

7/20/2022
Date

Board or Commission Chair

Tim Leach
Signature

Tim Leach
Printed Name

Chairman, Board of Regents
Title

7/26/2022
Date

Chief Financial Officer

Juan J. Castillo
Signature

Juan J. Castillo
Printed Name

Vice President for Finance & Administration
Title

7/20/2022
Date

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Schedules Not Included

Agency Code: 761	Agency Name: Texas A&M International University	Prepared By: Denisse Garza	Date: 7/28/2022
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For the schedules identified below, the Texas A&M International University administration has no information to report or the schedule is not applicable. Accordingly, these schedules have been excluded from the Texas A&M International University Legislative Appropriations Request for the 2024-2025 biennium.

Schedule

Number	Name
2.C.1.	Operating Costs Detail - Base Request
3.B.	Rider Revisions and Additions Request
3.C.	Rider Appropriations and Unexpended Balances Request
5.A-E	Capital Budget
6.C.	Federal Funds Supporting Schedule
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6.E.	Estimated Revenue Collections Supporting Schedule
6.F.a.	Advisory Committee Supporting Schedule - Part A
6.F.b.	Advisory Committee Supporting Schedule - Part B
6.K.	Part A Budgetary Impacts Related to Recently Enacted State Legislation Schedule
6.K.	Part B Summary of Costs Related to Recently Enacted State Legislation Schedule
7.A.	Indirect Administrative and Support Cost
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	Capital Budget Allocation to Strategies by Project - Exceptional
	Capital Budget Project Schedule - Exceptional
Schedule 3A	Staff Group Insurance Data Elements (ERS)
Schedule 3D	Group Insurance Data Elements (Supplemental)
Schedule 8A	Tuition Revenue Bond Projects
Schedule 8B	Tuition Revenue Bond and Issuance History

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Mission:

Texas A&M International University (TAMIU), a member of The Texas A&M University System, prepares students for leadership roles in an increasingly complex, culturally diverse state, national, and global society. TAMIU provides a learning environment built on a solid academic foundation in the arts and sciences. The University offers a range of baccalaureate and master's programs and the Doctor of Philosophy degree in International Business Administration. In addition, the University pursues a progressive agenda for global study and understanding across all disciplines.

Through instruction, faculty and student research, and public service, Texas A&M International improves the quality of lives for citizens of the border region, the state of Texas, and national and international communities.

A Slow but Steady Return to Normalcy:

The last year was one of cautious optimism at Texas A&M International University (TAMIU) as we welcomed students back to campus for a full and vibrant, on-campus experience in Fall 2021. Their return went better than expected with cases remaining under control throughout the Fall and Spring semesters. Like so many of us, most students were yearning for a return to a normal college experience. Despite this, the pandemic laid bare disparities in healthcare, and this was magnified in our medically underserved South Texas community. These disparities have informed our legislative requests for this session. Coupled with inequities in healthcare, it has become evident that the reach of the pandemic has extended beyond student health, impacting enrollment at many institutions of higher education.

Between Fall 2019 and Fall 2021, we experienced a modest decrease of 160 students, but a closer look at the data reveals the decrease was partially offset by an increase in graduate students, with undergraduate enrollment actually decreasing by 356 students. Many students, tired of the online experience during their senior year of high school and uncertain what instructional delivery modality would be offered for their freshman year of college in 2021-22, elected to take a gap year. Among the challenges we now face as an institution and a State is the reengagement of these students to pursue postsecondary education at all.

With the robust return of onsite high school recruitment, the incoming, Fall 2022 freshman class is looking strong, and the support of the State in the last legislative session will enable us to provide the necessary student support to keep them engaged and make them successful. Fall 2022 also marks the end of federal HEERF funding for our institution which provided financial relief to students for expenses related to cost of attendance and reimbursement to the institution for our COVID-mitigation efforts. While we hope the disruption of the pandemic is behind us, its unexpected expenses coupled with inflationary pressures remain a concern.

The South Texas Border Region:

With more than 4.5 million trucks representing almost \$250 billion dollars in trade annually, the Port of Laredo remains the nation's largest, inland commercial port of entry. As the economy reopened, total trade value in 2021 exceeded that of 2019 by 7.5%, and through April 2022, trade was up 18.7% over last year. Despite the success of the region's economy, the pandemic's disproportionate impact on the region extends beyond physical health. Pre-pandemic, the University was making headway in increasing educational attainment, correspondingly reducing poverty in the region. Today, however, with the growth of the college-age population in the County mirroring that of the State, but a poverty level exceeding that of the State by over 10%, any decrease in enrollment is concerning for the future of the region and State as a whole. Although educational attainment of a baccalaureate degree for those age 25 or greater in the region has traditionally lagged behind that of the State, the pandemic has increased the gap to almost 12%, 18.8% for the region versus 30.7% for the State. Following a nationwide trend, despite equal numbers of college-age males and females, enrollment of males to females lags by over 10% with females now representing over 60% of the student body, and herein lies an opportunity.

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Student Success:

As a leader in the recruitment, retention, and graduation of students among regional universities statewide, TAMIU has become a university of choice. Although the pandemic did represent a setback, we expect a similar return to our high student success metrics starting with freshman recruitment. While the size of our freshman class looks strong, this class, following a year-plus of mostly online high school education, will require more support services in the form of tutoring, supplemental instruction, and counseling to be successful.

The University is particularly grateful for the generous support of the Legislature in the form of our Path to Academic and Student Success (PASS) non-formula funding and the Comprehensive Regional University funding which are enabling us to provide the support services these students will require, like those mentioned above, coupled with intrusive advising. Additionally, the PASS initiative is helping us find and reenroll the “lost”—those whose educational pursuits may have been thrown off course by the pandemic—facilitate community college transfers, and launch Project Males, an initiative to increase the percentage of males enrolling and graduating to more closely mirror the region’s population makeup.

Our success in student outcomes for an overwhelmingly Hispanic population, over 80% of whom receive some form of financial aid and over 60% of whom receive Pell grants, has not gone unnoticed, as TAMIU once again ranked high at 15th on Social Mobility in the 2022 U.S. News and World Report's Best College Rankings Regional Universities West category—the only Texas university in the Regional Universities West category and in The Texas A&M University System to be included in the Top 15 ranking among 122 schools.

Through a challenging couple of years, TAMIU remains an agent of change for the people of the region through multicultural teaching, research and service, and we are committed to do even more with the State’s support through

Community College and Expanding School District Relationships:

Following years of a cordial working relationship with Laredo College (LC), complete with the requisite 2+2 articulation agreement, the recent naming of our vice president for student success as President of LC has created renewed excitement at the prospect of a revitalized synergy between our institutions for the benefit of students in the Laredo community and region served by both our institutions. Building on the work of the TAMIU advisor we already have embedded in the LC campus’ outreach office, who serves as a one-stop shop for students wishing to transfer by providing degree plan information and admissions and financial aid support, the new President understands the important role of community college advisors to help ensure students’ coursework is fully transferable for those wishing to pursue a baccalaureate degree.

In addition to LC, TAMIU partners with other community colleges, including Southwest Texas Junior College (Uvalde) and Alamo Colleges (San Antonio), and we pursue aggressive outreach to these students through transfer fairs to assist students transitioning to the University. We are also in the process of implementing what we’re calling targeted transfers wherein community college students in a specific associate degree program are recruited into a corresponding baccalaureate degree program, again with the goal of ensuring fully transferable coursework and minimizing time to degree for transfer students.

We also partner with local and regional school districts by offering courses to high school students attending Laredo Independent School District’s Hector J. Garcia Early College High School (ECHS), Freer Independent School District’s ECHS, and TAMIU’s own Julieta & Frank Staggs Academy of International and STEM Studies. Our

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Academy was established through legislation approved by the 79th Texas Legislature and provides an innovative, accelerated curriculum for motivated Texas high school juniors and seniors on our campus. With the Garcia ECHS located adjacent to campus and Freer ISD's ECHS students bussed to campus, these models, where high school students are taught University-level courses by University faculty at the University, guarantee an appropriate level of rigor to ensure students' future success following their high school graduation.

Veterans' Affairs:

TAMIU maintains its military-friendly commitment by assisting all veterans with the transition to University life and to productive careers. Upon admission to the University, veterans have a one-on-one meeting with the veteran affairs coordinator to review specific degree plan requirements and University services. Thereafter, veterans are assisted each semester with the educational benefit certification process to ensure timely awarding of veteran benefits and advised of important upcoming events and deadlines. The veteran affairs coordinator also works with Laredo College and other institutions of higher education, assisting veterans transferring between institutions to ensure accurate and timely benefit awards. Staff work closely with the Texas Veterans Workforce to help veterans obtain employment, both while attending the University and following graduation. Our military friendly services are offered not only to our veterans, but to their dependents, as well.

High Priority Requests for Texas A&M International University:

The University is grateful for the State support to pursue our mission, and our retention and graduation rates speak to our success in managing these resources judiciously. With this support, we have been able to fulfill our mission to bring higher education to underserved and economically-challenged communities, and we will continue to provide the accessibility, affordability and excellence that our students and their families deserve.

As Chancellor Sharp has noted, "We recognize there is inflation for running universities, but there is inflation on families and students as well. We've decided to manage our costs rather than raise tuition." As for all universities, inflation is indeed a concern, and funding of the formulas is critical to help offset this pressure on our budgets. TAMIU remains committed to doing its part to achieve the Building a Talent Strong Texas goals, however, and advances the requests below to help realize that outcome.

Base Funding Non-formula Items - The University's primary non-formula item, which encompasses the original South Texas Border Initiative, is Institutional Enhancement (\$8,055,608), and in keeping with the original intent of this funding, it is devoted to supporting and achieving student retention and graduation success along with Academic and Student Support (\$2,068,548), Outreach and Enrollment (\$1,041,428), and PASS, or Path to Academic and Student Success (\$6,000,000). Together, these non-formula items fund 37% of Education & General (E&G) faculty with Institutional Enhancement and Academic and Student Support used solely for faculty salaries and Outreach and Enrollment and PASS used for academic advisors, in addition to faculty salaries. These four items represent an integral part of the base funding for this University, providing critical instructional support. Maintaining and improving the success of graduating students from the South Texas region depends on the continued appropriation of these items. Although Academic and Student Support, Outreach and Enrollment, and PASS are correctly classified, we have been unsuccessful in getting Institutional Enhancement reclassified from institutional support to the instructional support strategy where it clearly belongs given that it is used solely for faculty salaries.

Public Service Non-formula Items – While the two items above are truly base funding for educating and supporting students' success and therefore the highest priority, it is also vital that the University retain the funding for its remaining non-formula items which include \$253,740 for the Institute for International Trade (IIT) and \$238,760 for the Small Business Development Center (SBDC). The IIT supports vital research to enhance the border region's competitive position and publishes the highly regarded International Trade Journal, a source of scholarship for faculty, students, and the general academic community. The SBDC also supports research with applied economics

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projects and provides for local economic development by increasing capital access, business starts and expansions, job creation, and retention.

Exceptional Item: Clinical Laboratory and Occupational Therapy Programs - \$4,000,000 (biennial amount)

The University's exceptional item request will allow for the expansion of health sciences offerings in this medically underserved region of the State by helping to fill a void of graduates with a health sciences background. The clinical laboratory science program, offered at only two of the seven south Texas universities, will prepare graduates to work in hospitals, clinics, and private laboratories as an integral part of a healthcare team aiding in the prevention, diagnosis, and treatment of disease by conducting and analyzing laboratory tests. The occupational therapy program, offered at only one of the seven south Texas universities, will prepare graduates for a career assisting individuals with disabilities to live full and independent lives. Due to the hands-on approach of these programs, and the limited offerings in our region, demand exceeds supply, and the addition of these programs will not adversely impact enrollment at other institutions. Instead, it will meet the strong demand at both hospitals serving Laredo and the surrounding area.

High Priority Requests of The Texas A&M University System:

Texas' future depends on a well-educated population and strong workforce. A robust higher education sector is the key to ensuring the long term economic growth and resiliency of our state. However, to assure this growth, we must do more to address the issues of college affordability and accessibility. Increasingly, qualified students--including top ten percent students--are not enrolling and graduating from college. At the Texas A&M University System, we are committed to addressing these issues, but we need the resources to help these young people access a four year university degree and set up themselves and their families for a lifetime of success.

In order to keep higher education both accessible and affordable for students and meet these increasing needs, higher education in Texas needs additional state investment. With increased support from the state, the Texas A&M System will commit to continue to implement cost saving measures, seek efficiencies in how we provide our services, and keep tuition as low as possible for our students, while providing a high quality education that will prepare them for the workforce. However, this depends on the support from the state as detailed below:

Formulas – Funding for educating our students comes almost entirely from two sources, General Revenue (GR) from the state and our students' tuition and fees, but these funding streams are inversely related. As the support from the state has declined, our tuition and fees have increased to allow us to fund teaching and support for students, preparing them for entry into the workforce. Consistent formula appropriations that fund student enrollment growth and inflation are needed to avoid adverse impacts on students' success. Our highest priority is additional funding in the formulas to cover student enrollment growth through the Fall 2022 semester in the base bill and additional funding for student enrollment increases in the spring 2023 semester. Any additional funding provided through the formulas over and above covering the cost of enrollment growth will help cover inflation and offset pressure on tuition, keeping costs more affordable for our students.

Performance Based Funding for Comprehensive Regional Universities – The 87th Legislature recognized the importance of the state's 27 Comprehensive Regional Universities by passing SB1295, and using federal funding to support this legislation. For the upcoming biennium, we request \$80 million in General Revenue to provide two years of performance funding to continue student support programs at our Comprehensive Regional Universities. This amount would provide \$250,000 in base funding and \$1,000 per at-risk student per year. With this support, these institutions can help address the state's decline in direct enrollment from high school to college and close the gap in these institutions' graduation rates compared to the emerging research and research institutions. Increasing regionals' college enrollment and graduation rates will add more skilled employees to the workforce and improve regional economies.

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Higher Education Group Health Insurance – Declining state support for our employees’ health insurance over the last several biennia has required our institutions to cover these additional costs. We request funding to cover increases in covered enrollments and in health care costs. We also request restoration of the over 20 percent gap in funding for our employees compared to state employees in the ERS group plan.

Student Mental Health – Even prior to the pandemic we were experiencing an increased need for mental health services for our students, and the pandemic has only magnified this need. We are asking for financial support from the state to help meet this critical threat to our students’ well-being.

Hazlewood Legacy Program - In FY2021, TAMUS institutions waived \$44.2m in legacy exemptions and received \$5.9m in state reimbursement, 13.3% of the cost. The cost of educating these students is shifted to other students and the average cost of the Hazlewood waiver to other students across our system is to be an estimated to be \$270 per non-legacy student per year. Veteran friendly universities with proportionally higher legacy enrollments have an outsized burden when it comes to Hazlewood, including nine of our academic institutions that have a higher proportion of legacy students than the statewide average. We request an increase in state support for reimbursing universities for their legacy Hazlewood costs.

Student Financial Aid – Increased support for student financial aid is vitally important to help students enroll in higher education and graduate with lower debt. We request increases to TEXAS grants and other financial aid programs to serve more students and provide for a larger share of their tuition and fee costs so students do not have to turn to loans to cover unmet needs. Financial aid is used by students to pay their tuition and fees and is not a substitute for state funding into the formulas.

Capital Funding: CCAPs – We are very appreciative of the commitment the 87th Legislature made to higher education with the authorization for facilities to address our critically needed classrooms and labs. Providing two years of GR debt service appropriations for the 2024-25 biennium is of utmost importance to keep the projects on track.

Our institutions continue to have capital needs to meet student enrollment growth and programmatic needs, and to update older facilities and address deferred maintenance. Each of our institutions has prepared a request for their next critical capital construction assistance project if those requests are to be considered. However, our top priority remains funding for our formulas to help us to keep costs lower and thus higher education more affordable for our students.

TAMIU’s top capital priority is a Nursing Education and Simulation Center and Research Space Renovation to provide state of the art instructional spaces including laboratories, simulation spaces, and areas for practicum experiences. We can provide additional detail upon request.

Criminal Background Checks:

TAMIU has a University rule which outlines the process for conducting criminal background checks on all new hires in accordance with Texas A&M University System regulations.

Summary of Request:

Education has been called “the great equalizer of condition of men,” and since its creation, Texas A&M International University has embodied this principle by providing access to excellence focused on a measurably better life for all. Thanks to the State’s generous support, the overwhelmingly Hispanic young men and women of this region have been building better lives of meaning and purpose for themselves and their families and driving the State of Texas’ growth.

Administrator's Statement

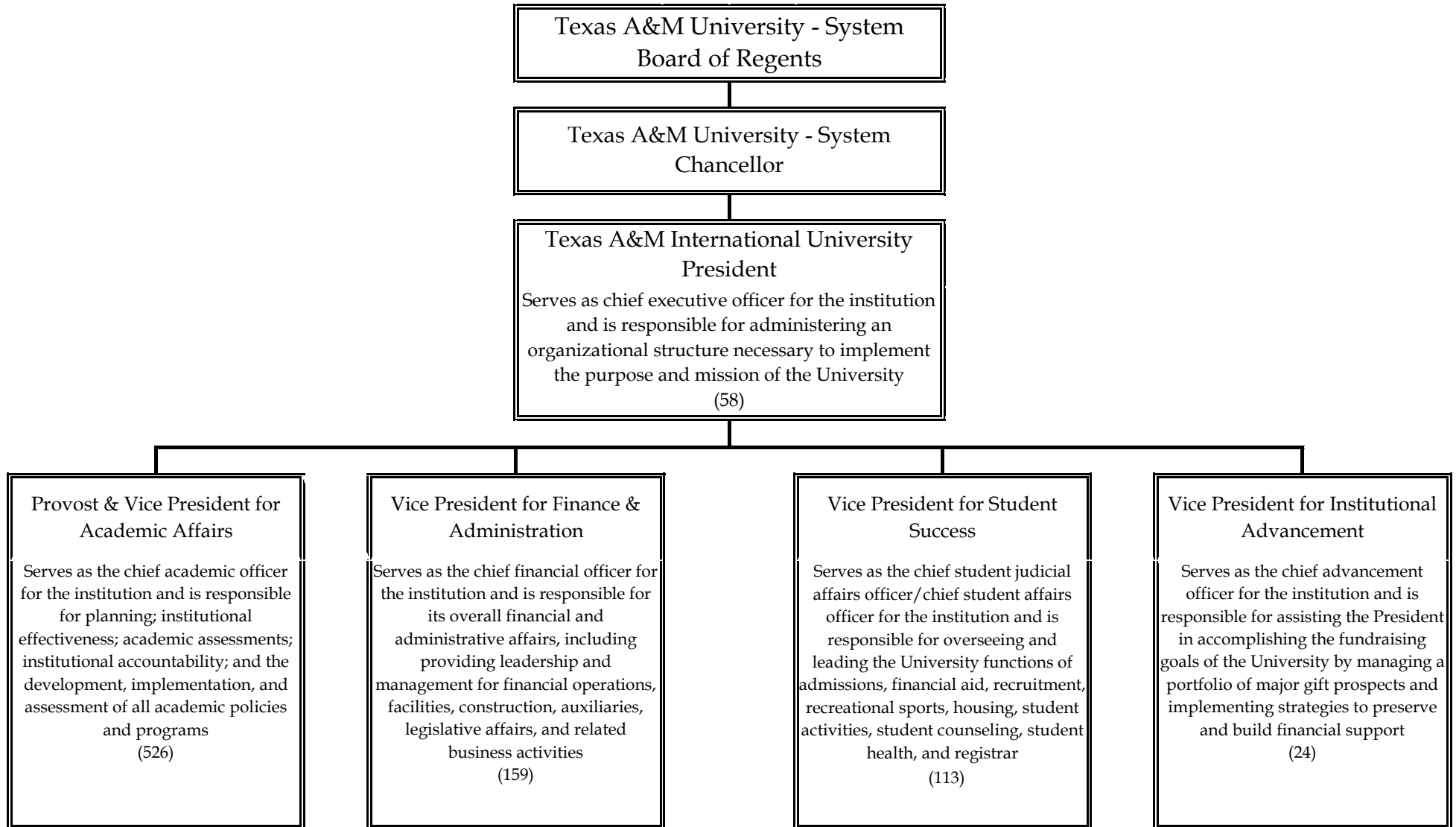
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With the State's successful rebound from the pandemic, the appropriation of adequate funding for the great equalizer will sustain our existing and new initiatives to ensure the fulfillment of the University's mission, support student success, achieve the goals of the Building a Talent Strong Texas plan, and continue to extend the great American dream to all who are willing to work for and earn it.

TEXAS A&M INTERNATIONAL UNIVERSITY™



Budget Overview - Biennial Amounts
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Appropriation Years: 2024-25

	GENERAL REVENUE FUNDS		GR DEDICATED		FEDERAL FUNDS		OTHER FUNDS		ALL FUNDS		EXCEPTIONAL ITEM FUNDS
	2022-23	2024-25	2022-23	2024-25	2022-23	2024-25	2022-23	2024-25	2022-23	2024-25	2024-25
Goal: 1. Provide Instructional and Operations Support											
1.1.1. Operations Support	33,135,454		12,983,718						46,119,172		
1.1.3. Staff Group Insurance Premiums			2,343,946	2,343,946					2,343,946	2,343,946	
1.1.4. Workers' Compensation Insurance	52,782	52,782	39,768	39,768					92,550	92,550	
1.1.5. Unemployment Compensation Insurance	398	398	13,084	13,084					13,482	13,482	
1.1.6. Texas Public Education Grants			2,916,870	2,916,870					2,916,870	2,916,870	
Total, Goal	33,188,634	53,180	18,297,386	5,313,668					51,486,020	5,366,848	
Goal: 2. Provide Infrastructure Support											
2.1.1. E&G Space Support	5,815,578		2,256,130						8,071,708		
2.1.2. Ccap Revenue Bonds	15,567,141	21,772,594							15,567,141	21,772,594	
2.1.5. Small Institution Supplement	911,064								911,064		
Total, Goal	22,293,783	21,772,594	2,256,130						24,549,913	21,772,594	
Goal: 3. Provide Non-formula Support											
3.1.3. Academic And Student Support	2,068,548	2,068,548							2,068,548	2,068,548	
3.1.4. Outreach And Enrollment	1,041,428	1,041,428							1,041,428	1,041,428	
3.1.5. Path To Academic & Student Success	6,000,000	6,000,000							6,000,000	6,000,000	
3.3.1. Institute For International Trade	79,343	79,344	154,210				174,396	174,396	407,949	253,740	
3.3.2. Small Business Development Center	238,760	238,760							238,760	238,760	
3.4.1. Institutional Enhancement	8,055,608	8,055,608							8,055,608	8,055,608	
3.5.1. Exceptional Item Request											4,000,000
Total, Goal	17,483,687	17,483,688	154,210				174,396	174,396	17,812,293	17,658,084	4,000,000
Goal: 6. Research Funds											
6.3.1. Comprehensive Research Fund	418,236								418,236		
Total, Goal	418,236								418,236		
Total, Agency	73,384,340	39,309,462	20,707,726	5,313,668			174,396	174,396	94,266,462	44,797,526	4,000,000
Total FTEs									516.6	521.6	5.0

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
1 Provide Instructional and Operations Support					
1 <i>Provide Instructional and Operations Support</i>					
1 OPERATIONS SUPPORT (1)	20,068,651	22,884,471	23,234,701	0	0
3 STAFF GROUP INSURANCE PREMIUMS	1,029,591	1,171,973	1,171,973	1,171,973	1,171,973
4 WORKERS' COMPENSATION INSURANCE	55,432	46,275	46,275	46,275	46,275
5 UNEMPLOYMENT COMPENSATION INSURANCE	21,916	6,741	6,741	6,741	6,741
6 TEXAS PUBLIC EDUCATION GRANTS	1,352,451	1,458,308	1,458,562	1,458,308	1,458,562
TOTAL, GOAL 1	\$22,528,041	\$25,567,768	\$25,918,252	\$2,683,297	\$2,683,551
2 Provide Infrastructure Support					
1 <i>Provide Operation and Maintenance of E&G Space</i>					
1 E&G SPACE SUPPORT (1)	3,042,502	4,035,854	4,035,854	0	0
2 CCAP REVENUE BONDS	8,575,585	8,596,789	6,970,352	10,886,187	10,886,407
5 SMALL INSTITUTION SUPPLEMENT (1)	548,889	455,532	455,532	0	0

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
TOTAL, GOAL 2	\$12,166,976	\$13,088,175	\$11,461,738	\$10,886,187	\$10,886,407
3 Provide Non-formula Support					
1 INSTRUCTIONAL SUPPORT					
3 ACADEMIC AND STUDENT SUPPORT	1,082,712	1,034,274	1,034,274	1,034,274	1,034,274
4 OUTREACH AND ENROLLMENT	520,713	520,714	520,714	520,714	520,714
5 PATH TO ACADEMIC & STUDENT SUCCESS	0	3,000,000	3,000,000	3,000,000	3,000,000
3 Public Service					
1 INSTITUTE FOR INTERNATIONAL TRADE	198,425	203,974	203,975	126,870	126,870
2 SMALL BUSINESS DEVELOPMENT CENTER	119,381	119,380	119,380	119,380	119,380
4 INSTITUTIONAL SUPPORT					
1 INSTITUTIONAL ENHANCEMENT	4,563,121	4,027,804	4,027,804	4,027,804	4,027,804
5 Exceptional Item Request					
1 EXCEPTIONAL ITEM REQUEST	0	0	0	0	0

2.A. Summary of Base Request by Strategy

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Goal / Objective / STRATEGY		Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
TOTAL, GOAL	3	\$6,484,352	\$8,906,146	\$8,906,147	\$8,829,042	\$8,829,042
6 Research Funds						
3 Comprehensive Research Fund						
1 COMPREHENSIVE RESEARCH FUND		221,013	209,118	209,118	0	0
TOTAL, GOAL	6	\$221,013	\$209,118	\$209,118	\$0	\$0
TOTAL, AGENCY STRATEGY REQUEST		\$41,400,382	\$47,771,207	\$46,495,255	\$22,398,526	\$22,399,000
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST*					\$0	\$0
GRAND TOTAL, AGENCY REQUEST		\$41,400,382	\$47,771,207	\$46,495,255	\$22,398,526	\$22,399,000

2.A. Summary of Base Request by Strategy

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Automated Budget and Evaluation System of Texas (ABEST)

761 Texas A&M International University

Goal / Objective / STRATEGY	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
<u>METHOD OF FINANCING:</u>					
General Revenue Funds:					
1 General Revenue Fund	30,841,871	37,505,510	35,878,830	19,654,621	19,654,841
SUBTOTAL	\$30,841,871	\$37,505,510	\$35,878,830	\$19,654,621	\$19,654,841
General Revenue Dedicated Funds:					
704 Est Bd Authorized Tuition Inc	686,304	659,781	674,865	0	0
770 Est. Other Educational & General	9,780,420	9,518,718	9,854,362	2,656,707	2,656,961
SUBTOTAL	\$10,466,724	\$10,178,499	\$10,529,227	\$2,656,707	\$2,656,961
Other Funds:					
777 Interagency Contracts	91,787	87,198	87,198	87,198	87,198
SUBTOTAL	\$91,787	\$87,198	\$87,198	\$87,198	\$87,198
TOTAL, METHOD OF FINANCING	\$41,400,382	\$47,771,207	\$46,495,255	\$22,398,526	\$22,399,000

*Rider appropriations for the historical years are included in the strategy amounts.

2.B. Summary of Base Request by Method of Finance
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/3/2022 2:56:04PM

Agency code: **761** Agency name: **Texas A&M International University**

METHOD OF FINANCING	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
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GENERAL REVENUE

1 General Revenue Fund

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2020-21 GAA)

\$32,070,239	\$0	\$0	\$0	\$0
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Regular Appropriations from MOF Table (2022-23 GAA)

\$0	\$32,982,347	\$31,355,667	\$0	\$0
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Regular Appropriations from MOF Table (2024-25 GAA)

\$0	\$0	\$0	\$19,654,621	\$19,654,841
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RIDER APPROPRIATION

Art IX, Sec 17.47, Additional Formula Funding (2022-23 GAA)

\$0	\$1,523,163	\$1,523,163	\$0	\$0
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Art IX, Sec 17.34, Path to Academic Success (2022-23 GAA)

\$0	\$3,000,000	\$3,000,000	\$0	\$0
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SUPPLEMENTAL, SPECIAL OR EMERGENCY APPROPRIATIONS

HB2, 87th Legislature, Regular Session

2.B. Summary of Base Request by Method of Finance
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/3/2022 2:56:04PM

Agency code: 761		Agency name: Texas A&M International University				
METHOD OF FINANCING		Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
<u>GENERAL REVENUE</u>						
		\$(1,228,366)	\$0	\$0	\$0	\$0
	Comments: Funds lapsed to implement 5% reduction plan					
	<i>LAPSED APPROPRIATIONS</i>					
	Regular Appropriations from MOF Table (2020-21 GAA)					
		\$(2)	\$0	\$0	\$0	\$0
	Comments: Unused TRB funds for FY 2021 debt service					
TOTAL,	General Revenue Fund	\$30,841,871	\$37,505,510	\$35,878,830	\$19,654,621	\$19,654,841
TOTAL, ALL	GENERAL REVENUE	\$30,841,871	\$37,505,510	\$35,878,830	\$19,654,621	\$19,654,841

GENERAL REVENUE FUND - DEDICATED

704 GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704

REGULAR APPROPRIATIONS

Regular Appropriations from MOF Table (2020-21 GAA)

\$383,627	\$0	\$0	\$0	\$0
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Regular Appropriations from MOF Table (2022-23 GAA)

\$0	\$594,451	\$594,451	\$0	\$0
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2.B. Summary of Base Request by Method of Finance
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

8/3/2022 2:56:04PM

Agency code: 761		Agency name: Texas A&M International University				
METHOD OF FINANCING		Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
<u>GENERAL REVENUE FUND - DEDICATED</u>						
<i>BASE ADJUSTMENT</i>						
	Revised Receipts	\$302,677	\$65,330	\$80,414	\$0	\$0
	Comments: Adjustment for FY 2021 to actual revenues and FY 2022 & FY 2023 to budget.					
TOTAL,	GR Dedicated - Estimated Board Authorized Tuition Increases Account No. 704	\$686,304	\$659,781	\$674,865	\$0	\$0
<u>770</u>	GR Dedicated - Estimated Other Educational and General Income Account No. 770					
<i>REGULAR APPROPRIATIONS</i>						
	Regular Appropriations from MOF Table (2020-21 GAA)	\$9,557,333	\$0	\$0	\$0	\$0
	Regular Appropriations from MOF Table (2022-23 GAA)	\$0	\$9,658,037	\$9,658,532	\$2,656,707	\$2,656,961
<i>BASE ADJUSTMENT</i>						
	Revised Receipts	\$223,087	\$(139,319)	\$195,830	\$0	\$0
	Comments: Adjustment for FY 2021 to actual revenues and FY 2022 & FY 2023 to budget.					

2.B. Summary of Base Request by Method of Finance
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

8/3/2022 2:56:04PM

Agency code: 761		Agency name: Texas A&M International University				
METHOD OF FINANCING		Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
<u>GENERAL REVENUE FUND - DEDICATED</u>						
TOTAL,	GR Dedicated - Estimated Other Educational and General Income Account No. 770	\$9,780,420	\$9,518,718	\$9,854,362	\$2,656,707	\$2,656,961
TOTAL GENERAL REVENUE FUND - DEDICATED - 704, 708 & 770		\$10,466,724	\$10,178,499	\$10,529,227	\$2,656,707	\$2,656,961
TOTAL, ALL	GENERAL REVENUE FUND - DEDICATED	\$10,466,724	\$10,178,499	\$10,529,227	\$2,656,707	\$2,656,961
TOTAL,	GR & GR-DEDICATED FUNDS	\$41,308,595	\$47,684,009	\$46,408,057	\$22,311,328	\$22,311,802
<u>OTHER FUNDS</u>						
<u>777</u> Interagency Contracts						
REGULAR APPROPRIATIONS						
Regular Appropriations from MOF Table (2020-21 GAA)						
		\$91,787	\$0	\$0	\$0	\$0
Regular Appropriations from MOF Table (2022-23 GAA)						
		\$0	\$87,198	\$87,198	\$87,198	\$87,198
TOTAL,	Interagency Contracts	\$91,787	\$87,198	\$87,198	\$87,198	\$87,198

2.B. Summary of Base Request by Method of Finance

8/3/2022 2:56:04PM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: 761	Agency name: Texas A&M International University				
METHOD OF FINANCING	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
TOTAL, ALL OTHER FUNDS	\$91,787	\$87,198	\$87,198	\$87,198	\$87,198
GRAND TOTAL	\$41,400,382	\$47,771,207	\$46,495,255	\$22,398,526	\$22,399,000

2.B. Summary of Base Request by Method of Finance

8/3/2022 2:56:04PM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

METHOD OF FINANCING	Exp 2021	Est 2022	Bud 2023	Req 2024	Req 2025
Agency code: 761 Agency name: Texas A&M International University					
FULL-TIME-EQUIVALENT POSITIONS					
REGULAR APPROPRIATIONS					
Regular Appropriations from MOF Table (2020-21 GAA)	450.7	0.0	0.0	0.0	0.0
Regular Appropriations from MOF Table (2022-23 GAA)	0.0	456.1	456.1	0.0	0.0
Regular Appropriations from MOF Table (2024-25 GAA)	0.0	0.0	0.0	521.6	521.6
RIDER APPROPRIATION					
Art IX, Sec 17.47, Additional Formula Funding (2022-23 GAA)	0.0	30.5	30.5	0.0	0.0
Art IX, Sec 17.34, Path to Academic & Student Success (2022-23 GAA)	0.0	60.0	60.0	0.0	0.0
SUPPLEMENTAL, SPECIAL OR EMERGENCY APPROPRIATIONS					
HB2, 87th Legislature, Regular Session	(11.0)	0.0	0.0	0.0	0.0
Comments: Funds lapsed to implement 5% reduction plan					
UNAUTHORIZED NUMBER OVER (BELOW) CAP					
Unauthorized Number Below Cap	(60.9)	(77.1)	(30.0)	0.0	0.0
TOTAL, ADJUSTED FTES	378.8	469.5	516.6	521.6	521.6

2.B. Summary of Base Request by Method of Finance

8/3/2022 2:56:04PM

88th Regular Session, Agency Submission, Version 1

Automated Budget and Evaluation System of Texas (ABEST)

Agency code: **761**

Agency name: **Texas A&M International University**

METHOD OF FINANCING

Exp 2021

Est 2022

Bud 2023

Req 2024

Req 2025

**NUMBER OF 100% FEDERALLY FUNDED
FTEs**

2.C. Summary of Base Request by Object of Expense

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88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

761 Texas A&M International University

OBJECT OF EXPENSE	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
1001 SALARIES AND WAGES	\$9,433,209	\$13,919,591	\$13,980,251	\$2,853,003	\$2,853,003
1002 OTHER PERSONNEL COSTS	\$1,322,027	\$1,500,122	\$1,513,355	\$1,181,473	\$1,181,473
1005 FACULTY SALARIES	\$20,046,150	\$21,848,590	\$22,172,953	\$5,963,280	\$5,963,280
1010 PROFESSIONAL SALARIES	\$410,280	\$222,327	\$228,997	\$0	\$0
2001 PROFESSIONAL FEES AND SERVICES	\$10,500	\$18,209	\$14,510	\$0	\$0
2003 CONSUMABLE SUPPLIES	\$109,353	\$74,624	\$50,000	\$0	\$0
2008 DEBT SERVICE	\$8,575,585	\$8,596,789	\$6,970,352	\$10,886,187	\$10,886,407
2009 OTHER OPERATING EXPENSE	\$1,493,278	\$1,590,955	\$1,564,837	\$1,514,583	\$1,514,837
5000 CAPITAL EXPENDITURES	\$0	\$0	\$0	\$0	\$0
OOE Total (Excluding Riders)	\$41,400,382	\$47,771,207	\$46,495,255	\$22,398,526	\$22,399,000
OOE Total (Riders)					
Grand Total	\$41,400,382	\$47,771,207	\$46,495,255	\$22,398,526	\$22,399,000

2.D. Summary of Base Request Objective Outcomes
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

8/3/2022 10:17:16AM

761 Texas A&M International University

Goal/ Objective / Outcome	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
1 Provide Instructional and Operations Support					
1 Provide Instructional and Operations Support					
KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs	48.60%	49.36%	49.09%	49.47%	49.75%
2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs	40.00%	35.25%	40.61%	43.91%	45.64%
3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs	48.11%	49.76%	49.38%	50.28%	50.99%
4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs	33.33%	0.00%	0.00%	33.66%	33.99%
5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs	58.46%	50.00%	34.10%	38.00%	40.00%
KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs	29.65%	26.76%	30.64%	30.26%	30.49%
7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs	17.65%	21.67%	27.28%	37.06%	39.40%
8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs	29.31%	26.36%	30.17%	29.73%	29.89%
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs	20.00%	20.00%	0.00%	20.33%	20.66%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs	51.72%	35.00%	41.95%	42.33%	42.66%
KEY 11 Persistence Rate - 1st-time, Full-time, Degree-seeking Frsh after 1 Yr	74.06%	77.31%	76.53%	78.29%	79.68%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr	55.00%	59.26%	61.39%	64.86%	68.14%

2.D. Summary of Base Request Objective Outcomes
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

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761 Texas A&M International University

<i>Goal/ Objective / Outcome</i>	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	73.93%	78.36%	76.94%	79.20%	80.94%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	83.33%	70.00%	41.45%	45.00%	50.00%
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr	83.02%	54.55%	76.95%	77.27%	78.27%
16 Percent of Semester Credit Hours Completed	95.04%	95.80%	94.50%	95.00%	95.50%
KEY 17 Certification Rate of Teacher Education Graduates	88.30%	90.00%	93.70%	94.14%	94.74%
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math	70.72%	66.79%	76.96%	78.26%	78.84%
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing	42.11%	68.75%	84.94%	69.33%	69.66%
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading	79.67%	77.78%	98.48%	98.68%	98.98%
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	64.10%	64.30%	58.01%	64.00%	64.20%
KEY 22 % Incoming FT Degree-seeking Undergrad Transfer Students Grad 4 Years	62.93%	59.83%	68.15%	69.28%	70.44%
KEY 23 % Incoming FT Degree-seeking Undergrad Transfer Students Grad 2 Years	21.88%	15.06%	17.24%	17.46%	17.86%
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	29.42%	29.80%	29.00%	29.90%	30.00%
KEY 27 State Licensure Pass Rate of Nursing Graduates	97.60%	98.00%	98.54%	98.64%	98.74%

2.D. Summary of Base Request Objective Outcomes
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

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761 Texas A&M International University

<i>Goal/ Objective / Outcome</i>		Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
KEY	30 Dollar Value of External or Sponsored Research Funds (in Millions)	2.83	2.50	3.50	3.50	4.00
	32 External Research Funds As Percentage Appropriated for Research	0.00%	0.00%	0.00%	0.00%	0.00%

2.E. Summary of Exceptional Items Request
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/3/2022
 TIME : 10:17:17AM

Agency code: 761

Agency name: Texas A&M International University

Priority	Item	2024			2025			Biennium		
		GR and GR/GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	FTEs	GR and GR Dedicated	All Funds	
1	Clinical Lab & Occupational Therapy	\$2,000,000	\$2,000,000	5.0	\$2,000,000	\$2,000,000	5.0	\$4,000,000	\$4,000,000	
Total, Exceptional Items Request		\$2,000,000	\$2,000,000	5.0	\$2,000,000	\$2,000,000	5.0	\$4,000,000	\$4,000,000	
Method of Financing										
	General Revenue	\$2,000,000	\$2,000,000		\$2,000,000	\$2,000,000		\$4,000,000	\$4,000,000	
	General Revenue - Dedicated									
	Federal Funds									
	Other Funds									
		\$2,000,000	\$2,000,000		\$2,000,000	\$2,000,000		\$4,000,000	\$4,000,000	
Full Time Equivalent Positions				5.0				5.0		
Number of 100% Federally Funded FTEs										

2.F. Summary of Total Request by Strategy
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/3/2022
 TIME : 10:17:17AM

Agency code: 761 Agency name: Texas A&M International University

Goal/Objective/STRATEGY	Base 2024	Base 2025	Exceptional 2024	Exceptional 2025	Total Request 2024	Total Request 2025
1 Provide Instructional and Operations Support						
<i>1 Provide Instructional and Operations Support</i>						
1 OPERATIONS SUPPORT	\$0	\$0	\$0	\$0	\$0	\$0
3 STAFF GROUP INSURANCE PREMIUMS	1,171,973	1,171,973	0	0	1,171,973	1,171,973
4 WORKERS' COMPENSATION INSURANCE	46,275	46,275	0	0	46,275	46,275
5 UNEMPLOYMENT COMPENSATION INSURANCE	6,741	6,741	0	0	6,741	6,741
6 TEXAS PUBLIC EDUCATION GRANTS	1,458,308	1,458,562	0	0	1,458,308	1,458,562
TOTAL, GOAL 1	\$2,683,297	\$2,683,551	\$0	\$0	\$2,683,297	\$2,683,551
2 Provide Infrastructure Support						
<i>1 Provide Operation and Maintenance of E&G Space</i>						
1 E&G SPACE SUPPORT	0	0	0	0	0	0
2 CCAP REVENUE BONDS	10,886,187	10,886,407	0	0	10,886,187	10,886,407
5 SMALL INSTITUTION SUPPLEMENT	0	0	0	0	0	0
TOTAL, GOAL 2	\$10,886,187	\$10,886,407	\$0	\$0	\$10,886,187	\$10,886,407

2.F. Summary of Total Request by Strategy
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/3/2022
 TIME : 10:17:17AM

Agency code: 761 Agency name: Texas A&M International University

Goal/Objective/STRATEGY	Base 2024	Base 2025	Exceptional 2024	Exceptional 2025	Total Request 2024	Total Request 2025
3 Provide Non-formula Support						
1 <i>INSTRUCTIONAL SUPPORT</i>						
3 ACADEMIC AND STUDENT SUPPORT	\$1,034,274	\$1,034,274	\$0	\$0	\$1,034,274	\$1,034,274
4 OUTREACH AND ENROLLMENT	520,714	520,714	0	0	520,714	520,714
5 PATH TO ACADEMIC & STUDENT SUCCESS	3,000,000	3,000,000	0	0	3,000,000	3,000,000
3 <i>Public Service</i>						
1 INSTITUTE FOR INTERNATIONAL TRADE	126,870	126,870	0	0	126,870	126,870
2 SMALL BUSINESS DEVELOPMENT CENTER	119,380	119,380	0	0	119,380	119,380
4 <i>INSTITUTIONAL SUPPORT</i>						
1 INSTITUTIONAL ENHANCEMENT	4,027,804	4,027,804	0	0	4,027,804	4,027,804
5 <i>Exceptional Item Request</i>						
1 EXCEPTIONAL ITEM REQUEST	0	0	2,000,000	2,000,000	2,000,000	2,000,000
TOTAL, GOAL 3	\$8,829,042	\$8,829,042	\$2,000,000	\$2,000,000	\$10,829,042	\$10,829,042

2.F. Summary of Total Request by Strategy
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE : 8/3/2022
 TIME : 10:17:17AM

Agency code: 761 Agency name: Texas A&M International University

Goal/Objective/STRATEGY	Base 2024	Base 2025	Exceptional 2024	Exceptional 2025	Total Request 2024	Total Request 2025
6 Research Funds						
3 <i>Comprehensive Research Fund</i>						
1 COMPREHENSIVE RESEARCH FUND	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, GOAL 6	\$0	\$0	\$0	\$0	\$0	\$0
TOTAL, AGENCY STRATEGY REQUEST	\$22,398,526	\$22,399,000	\$2,000,000	\$2,000,000	\$24,398,526	\$24,399,000
TOTAL, AGENCY RIDER APPROPRIATIONS REQUEST						
GRAND TOTAL, AGENCY REQUEST	\$22,398,526	\$22,399,000	\$2,000,000	\$2,000,000	\$24,398,526	\$24,399,000

2.F. Summary of Total Request by Strategy
 88th Regular Session, Agency Submission, Version 1
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DATE : 8/3/2022
 TIME : 10:17:17AM

Agency code: 761		Agency name: Texas A&M International University				
<i>Goal/Objective/STRATEGY</i>	Base 2024	Base 2025	Exceptional 2024	Exceptional 2025	Total Request 2024	Total Request 2025
General Revenue Funds:						
1 General Revenue Fund	\$19,654,621	\$19,654,841	\$2,000,000	\$2,000,000	\$21,654,621	\$21,654,841
	\$19,654,621	\$19,654,841	\$2,000,000	\$2,000,000	\$21,654,621	\$21,654,841
General Revenue Dedicated Funds:						
704 Est Bd Authorized Tuition Inc	0	0	0	0	0	0
770 Est. Other Educational & General	2,656,707	2,656,961	0	0	2,656,707	2,656,961
	\$2,656,707	\$2,656,961	\$0	\$0	\$2,656,707	\$2,656,961
Other Funds:						
777 Interagency Contracts	87,198	87,198	0	0	87,198	87,198
	\$87,198	\$87,198	\$0	\$0	\$87,198	\$87,198
TOTAL, METHOD OF FINANCING	\$22,398,526	\$22,399,000	\$2,000,000	\$2,000,000	\$24,398,526	\$24,399,000
FULL TIME EQUIVALENT POSITIONS	521.6	521.6	5.0	5.0	526.6	526.6

2.G. Summary of Total Request Objective Outcomes
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/3/2022
 Time: 10:17:17AM

Agency code: **761** Agency name: **Texas A&M International University**

Goal/ Objective / Outcome

	BL 2024	BL 2025	Excp 2024	Excp 2025	Total Request 2024	Total Request 2025
1 Provide Instructional and Operations Support						
1 <i>Provide Instructional and Operations Support</i>						
KEY 1 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 6 Yrs						
	49.47%	49.75%			49.47%	49.75%
2 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 6 Yrs						
	43.91%	45.64%			43.91%	45.64%
3 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 6 Yrs						
	50.28%	50.99%			50.28%	50.99%
4 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 6 Yrs						
	33.66%	33.99%			33.66%	33.99%
5 % 1st-time, Full-time, Degree-seeking Other Frshmn Earn Deg in 6 Yrs						
	38.00%	40.00%			38.00%	40.00%
KEY 6 % 1st-time, Full-time, Degree-seeking Frsh Earn Degree in 4 Yrs						
	30.26%	30.49%			30.26%	30.49%
7 % 1st-time, Full-time, Degree-seeking White Frsh Earn Degree in 4 Yrs						
	37.06%	39.40%			37.06%	39.40%
8 % 1st-time, Full-time, Degree-seeking Hisp Frsh Earn Degree in 4 Yrs						
	29.73%	29.89%			29.73%	29.89%

2.G. Summary of Total Request Objective Outcomes
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/3/2022
 Time: 10:17:17AM

Agency code: **761** Agency name: **Texas A&M International University**

Goal/ Objective / Outcome

	BL 2024	BL 2025	Excp 2024	Excp 2025	Total Request 2024	Total Request 2025
9 % 1st-time, Full-time, Degree-seeking Black Frsh Earn Degree in 4 Yrs	20.33%	20.66%			20.33%	20.66%
10 % 1st-time, Full-time, Degree-seeking Other Frsh Earn Degree in 4 Yrs	42.33%	42.66%			42.33%	42.66%
KEY 11 Persistence Rate - 1st-time, Full-time, Degree-seeking Frsh after 1 Yr	78.29%	79.68%			78.29%	79.68%
12 Persistence 1st-time, Full-time, Degree-seeking White Frsh after 1 Yr	64.86%	68.14%			64.86%	68.14%
13 Persistence 1st-time, Full-time, Degree-seeking Hisp Frsh after 1 Yr	79.20%	80.94%			79.20%	80.94%
14 Persistence 1st-time, Full-time, Degree-seeking Black Frsh after 1 Yr	45.00%	50.00%			45.00%	50.00%
15 Persistence 1st-time, Full-time, Degree-seeking Other Frsh after 1 Yr	77.27%	78.27%			77.27%	78.27%
16 Percent of Semester Credit Hours Completed	95.00%	95.50%			95.00%	95.50%
KEY 17 Certification Rate of Teacher Education Graduates	94.14%	94.74%			94.14%	94.74%

2.G. Summary of Total Request Objective Outcomes
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/3/2022
 Time: 10:17:17AM

Agency code: 761 Agency name: Texas A&M International University

Goal/ Objective / Outcome

	BL 2024	BL 2025	Excp 2024	Excp 2025	Total Request 2024	Total Request 2025
18 Percentage of Underprepared Students Satisfy TSI Obligation in Math	78.26%	78.84%			78.26%	78.84%
19 Percentage of Underprepared Students Satisfy TSI Obligation in Writing	69.33%	69.66%			69.33%	69.66%
20 Percentage of Underprepared Students Satisfy TSI Obligation in Reading	98.68%	98.98%			98.68%	98.98%
KEY 21 % of Baccalaureate Graduates Who Are 1st Generation College Graduates	64.00%	64.20%			64.00%	64.20%
KEY 22 % Incoming FT Degree-seeking Undergrad Transfer Students Grad 4 Years	69.28%	70.44%			69.28%	70.44%
KEY 23 % Incoming FT Degree-seeking Undergrad Transfer Students Grad 2 Years	17.46%	17.86%			17.46%	17.86%
KEY 24 % Lower Division Semester Credit Hours Taught by Tenured/Tenure-Track	29.90%	30.00%			29.90%	30.00%
KEY 27 State Licensure Pass Rate of Nursing Graduates	98.64%	98.74%			98.64%	98.74%
KEY 30 Dollar Value of External or Sponsored Research Funds (in Millions)	3.50	4.00			3.50	4.00

2.G. Summary of Total Request Objective Outcomes
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation system of Texas (ABEST)

Date : 8/3/2022
 Time: 10:17:17AM

Agency code: **761** Agency name: **Texas A&M International University**

Goal/ Objective / Outcome

BL
2024

BL
2025

Excp
2024

Excp
2025

Total
Request
2024

Total
Request
2025

32 External Research Funds As Percentage Appropriated for Research

0.00%

0.00%

0.00%

0.00%

761 Texas A&M International University

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024 ⁽¹⁾	BL 2025 ⁽¹⁾
Output Measures:						
1	Number of Undergraduate Degrees Awarded	1,277.00	1,280.00	1,283.00	1,285.00	1,290.00
2	Number of Minority Graduates	1,624.00	1,576.00	1,600.00	1,630.00	1,640.00
3	Number of Underprepared Students Who Satisfy TSI Obligation in Math	186.00	177.00	181.00	188.00	190.00
4	Number of Underprepared Students Who Satisfy TSI Obligation in Writing	8.00	33.00	28.00	27.00	25.00
5	Number of Underprepared Students Who Satisfy TSI Obligation in Reading	98.00	105.00	110.00	112.00	115.00
6	Number of Two-Year College Transfers Who Graduate	390.00	417.00	445.00	472.00	499.00
Efficiency Measures:						
KEY 1	Administrative Cost As a Percent of Operating Budget	5.49%	5.40%	5.40%	5.40%	5.40%
KEY 2	Avg Cost of Resident Undergraduate Tuition and Fees for 15 SCH	4,724.00	4,724.00	4,724.00	4,724.00	4,724.00
Explanatory/Input Measures:						
1	Student/Faculty Ratio	21.00	19.00	23.00	23.00	24.00
2	Number of Minority Students Enrolled	7,767.00	7,723.00	7,941.00	7,994.00	8,070.00
3	Number of Community College Transfers Enrolled	1,849.00	1,975.00	1,793.00	1,800.00	1,810.00
4	Number of Semester Credit Hours Completed	90,286.00	88,338.00	89,222.00	90,114.00	91,015.00

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

3.A. Strategy Request
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

8/3/2022 10:17:18AM

761 Texas A&M International University

GOAL: 1 Provide Instructional and Operations Support
OBJECTIVE: 1 Provide Instructional and Operations Support
STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024 ⁽¹⁾	BL 2025 ⁽¹⁾
5	Number of Semester Credit Hours	91,514.00	89,683.00	90,580.00	91,486.00	92,401.00
6	Number of Students Enrolled as of the Twelfth Class Day	8,270.00	8,145.00	8,234.00	8,317.00	8,400.00
KEY 7	Average Student Loan Debt	8,297.00	7,641.00	7,969.00	7,969.00	7,969.00
KEY 8	Percent of Students with Student Loan Debt	54.00 %	48.00 %	51.00 %	51.00 %	51.00 %
KEY 9	Average Financial Aid Award Per Full-Time Student	10,669.00	10,692.00	10,680.00	10,680.00	10,680.00
KEY 10	Percent of Full-Time Students Receiving Financial Aid	95.00 %	94.00 %	94.00 %	94.00 %	94.00 %
Objects of Expense:						
1001	SALARIES AND WAGES	\$5,773,599	\$6,773,599	\$6,833,671	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$258,188	\$289,695	\$303,382	\$0	\$0
1005	FACULTY SALARIES	\$13,437,629	\$15,429,778	\$15,754,141	\$0	\$0
1010	PROFESSIONAL SALARIES	\$410,280	\$222,327	\$228,997	\$0	\$0
2001	PROFESSIONAL FEES AND SERVICES	\$6,000	\$17,074	\$14,510	\$0	\$0
2003	CONSUMABLE SUPPLIES	\$109,353	\$74,624	\$50,000	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$73,602	\$77,374	\$50,000	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$20,068,651	\$22,884,471	\$23,234,701	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$14,272,307	\$16,567,849	\$16,567,605	\$0	\$0

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

761 Texas A&M International University

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024 ⁽¹⁾	BL 2025 ⁽¹⁾
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$14,272,307	\$16,567,849	\$16,567,605	\$0	\$0
Method of Financing:						
704	Est Bd Authorized Tuition Inc	\$686,304	\$659,781	\$674,865	\$0	\$0
770	Est. Other Educational & General	\$5,110,040	\$5,656,841	\$5,992,231	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$5,796,344	\$6,316,622	\$6,667,096	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$20,068,651	\$22,884,471	\$23,234,701	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		218.3	233.5	279.0	280.1	280.1

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Instruction and Operations Formula provides funding for faculty salaries, departmental operating expense, library, instructional administration, research enhancement, student services and institutional support.

The funds are distributed on a weighted semester credit hour basis. The rate per weighted semester credit hour is established by the Legislature each biennium.

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

761 Texas A&M International University

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 1 Operations Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024 ⁽¹⁾	BL 2025 ⁽¹⁾
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2022 + Bud 2023)</u>	<u>Baseline Request (BL 2024 + BL 2025)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$46,119,172	\$0	\$(46,119,172)	\$(46,119,172)	Formula Funded Strategies are not required in 2024-25 because amounts are not determined by the institution.
			<u>\$(46,119,172)</u>	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

761 Texas A&M International University

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 3 Staff Group Insurance Premiums

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
1002	OTHER PERSONNEL COSTS	\$1,029,591	\$1,171,973	\$1,171,973	\$1,171,973	\$1,171,973
TOTAL, OBJECT OF EXPENSE		\$1,029,591	\$1,171,973	\$1,171,973	\$1,171,973	\$1,171,973
Method of Financing:						
770	Est. Other Educational & General	\$1,029,591	\$1,171,973	\$1,171,973	\$1,171,973	\$1,171,973
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,029,591	\$1,171,973	\$1,171,973	\$1,171,973	\$1,171,973
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,171,973	\$1,171,973
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,029,591	\$1,171,973	\$1,171,973	\$1,171,973	\$1,171,973

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy is to provide proportional share of staff group insurance premiums paid from Other Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

761 Texas A&M International University

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 3 Staff Group Insurance Premiums Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$2,343,946	\$2,343,946	\$0	\$0	No Variance.
			\$0	Total of Explanation of Biennial Change

761 Texas A&M International University

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 4 Workers' Compensation Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$55,432	\$46,275	\$46,275	\$46,275	\$46,275
TOTAL, OBJECT OF EXPENSE		\$55,432	\$46,275	\$46,275	\$46,275	\$46,275
Method of Financing:						
1	General Revenue Fund	\$26,391	\$26,391	\$26,391	\$26,391	\$26,391
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$26,391	\$26,391	\$26,391	\$26,391	\$26,391
Method of Financing:						
770	Est. Other Educational & General	\$29,041	\$19,884	\$19,884	\$19,884	\$19,884
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$29,041	\$19,884	\$19,884	\$19,884	\$19,884
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$46,275	\$46,275
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$55,432	\$46,275	\$46,275	\$46,275	\$46,275
FULL TIME EQUIVALENT POSITIONS:						

761 Texas A&M International University

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 4 Workers' Compensation Insurance Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The strategy funds the Worker's Compensation payments related to Educational and General funds.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL CHANGE</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$92,550	\$92,550	\$0	\$0	No Variance.
			\$0	Total of Explanation of Biennial Change

761 Texas A&M International University

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 5 Unemployment Compensation Insurance

Service Categories:

Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
1001	SALARIES AND WAGES	\$21,916	\$6,741	\$6,741	\$6,741	\$6,741
TOTAL, OBJECT OF EXPENSE		\$21,916	\$6,741	\$6,741	\$6,741	\$6,741
Method of Financing:						
1	General Revenue Fund	\$199	\$199	\$199	\$199	\$199
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$199	\$199	\$199	\$199	\$199
Method of Financing:						
770	Est. Other Educational & General	\$21,717	\$6,542	\$6,542	\$6,542	\$6,542
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$21,717	\$6,542	\$6,542	\$6,542	\$6,542
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$6,741	\$6,741
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$21,916	\$6,741	\$6,741	\$6,741	\$6,741
FULL TIME EQUIVALENT POSITIONS:						

761 Texas A&M International University

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support Service Categories:
 STRATEGY: 5 Unemployment Compensation Insurance Service: 06 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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STRATEGY DESCRIPTION AND JUSTIFICATION:

To provide funds for the statutorily mandated unemployment compensation insurance program (Article 8309b, V.A.C.S.). This program provides income continuation for regular employees impacted by reductions in force. The program is part of a total compensation and benefit package that is designed to assist in attracting and retaining quality employees.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$13,482	\$13,482	\$0	\$0	No Variance.
			\$0	Total of Explanation of Biennial Change

761 Texas A&M International University

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
2009	OTHER OPERATING EXPENSE	\$1,352,451	\$1,458,308	\$1,458,562	\$1,458,308	\$1,458,562
TOTAL, OBJECT OF EXPENSE		\$1,352,451	\$1,458,308	\$1,458,562	\$1,458,308	\$1,458,562
Method of Financing:						
770	Est. Other Educational & General	\$1,352,451	\$1,458,308	\$1,458,562	\$1,458,308	\$1,458,562
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,352,451	\$1,458,308	\$1,458,562	\$1,458,308	\$1,458,562
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,458,308	\$1,458,562
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,352,451	\$1,458,308	\$1,458,562	\$1,458,308	\$1,458,562

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

This strategy represents tuition set aside for the Texas Public Education Grants program as required by Section 56.033 of the Texas Education Code.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

3.A. Strategy Request
 88th Regular Session, Agency Submission, Version 1
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761 Texas A&M International University

GOAL: 1 Provide Instructional and Operations Support
 OBJECTIVE: 1 Provide Instructional and Operations Support
 STRATEGY: 6 Texas Public Education Grants

Service Categories:

Service: 20 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$2,916,870	\$2,916,870	\$0	\$0	No Variance.
			\$0	Total of Explanation of Biennial Change

3.A. Strategy Request
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

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761 Texas A&M International University

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 1 Educational and General Space Support

Service Categories:

Service: 10

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024 ⁽¹⁾	BL 2025 ⁽¹⁾
Efficiency Measures:						
1	Space Utilization Rate of Classrooms	66.00	66.00	83.00	81.00	83.00
2	Space Utilization Rate of Labs	49.00	49.00	66.00	66.00	68.00
Objects of Expense:						
1001	SALARIES AND WAGES	\$3,016,072	\$4,007,354	\$4,007,354	\$0	\$0
1002	OTHER PERSONNEL COSTS	\$26,430	\$28,500	\$28,500	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$3,042,502	\$4,035,854	\$4,035,854	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$1,152,041	\$2,907,789	\$2,907,789	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,152,041	\$2,907,789	\$2,907,789	\$0	\$0
Method of Financing:						
770	Est. Other Educational & General	\$1,890,461	\$1,128,065	\$1,128,065	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$1,890,461	\$1,128,065	\$1,128,065	\$0	\$0

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

761 Texas A&M International University

GOAL: 2 Provide Infrastructure Support

OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space

STRATEGY: 1 Educational and General Space Support

Service Categories:

Service: 10

Income: A.2

Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024 ⁽¹⁾	BL 2025 ⁽¹⁾
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$3,042,502	\$4,035,854	\$4,035,854	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		36.1	48.0	48.0	49.0	49.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Infrastructure Support formula distributes funding associated with plant-related formulas and utilities. This formula is driven by the predicted square feet for universities' educational and general activities produced by the Coordinating Board Space Projection Model.

The portion of the formula related to utilities is adjusted to reflect differences in unit costs for purchased utilities, including electricity, natural gas, water and wastewater, and thermal energy.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

761 Texas A&M International University

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 1 Educational and General Space Support

Service Categories:
 Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024 ⁽¹⁾	BL 2025 ⁽¹⁾
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$8,071,708	\$0	\$(8,071,708)	\$(8,071,708)	Formula Funded Strategies are not requested in 2024-25 because amounts are not determined by institutions.
			<u>\$(8,071,708)</u>	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

761 Texas A&M International University

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 2 Capital Construction Assistance Projects Revenue Bonds

Service Categories:
 Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
2008	DEBT SERVICE	\$8,575,585	\$8,596,789	\$6,970,352	\$10,886,187	\$10,886,407
TOTAL, OBJECT OF EXPENSE		\$8,575,585	\$8,596,789	\$6,970,352	\$10,886,187	\$10,886,407
Method of Financing:						
1	General Revenue Fund	\$8,575,585	\$8,596,789	\$6,970,352	\$10,886,187	\$10,886,407
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$8,575,585	\$8,596,789	\$6,970,352	\$10,886,187	\$10,886,407
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$10,886,187	\$10,886,407
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$8,575,585	\$8,596,789	\$6,970,352	\$10,886,187	\$10,886,407

FULL TIME EQUIVALENT POSITIONS:

STRATEGY DESCRIPTION AND JUSTIFICATION:

CCAP revenue bonds cover the cost of existing buildings on campus and new construction projects.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

761 Texas A&M International University

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space Service Categories:
 STRATEGY: 2 Capital Construction Assistance Projects Revenue Bonds Service: 10 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$15,567,141	\$21,772,594	\$6,205,453	\$6,205,453	Increase in debt service payments for 2024-25 due to new capital construction assistance projects.
			\$6,205,453	Total of Explanation of Biennial Change

761 Texas A&M International University

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 5 Small Institution Supplement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024 ⁽¹⁾	BL 2025 ⁽¹⁾
Objects of Expense:						
1005	FACULTY SALARIES	\$548,889	\$455,532	\$455,532	\$0	\$0
TOTAL, OBJECT OF EXPENSE		\$548,889	\$455,532	\$455,532	\$0	\$0
Method of Financing:						
1	General Revenue Fund	\$548,889	\$455,532	\$455,532	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$548,889	\$455,532	\$455,532	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$0	\$0
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$548,889	\$455,532	\$455,532	\$0	\$0
FULL TIME EQUIVALENT POSITIONS:		14.5	12.1	12.1	12.0	12.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The small institution supplement funding assists growing universities as they transition from small to mid-size universities.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

761 Texas A&M International University

GOAL: 2 Provide Infrastructure Support
 OBJECTIVE: 1 Provide Operation and Maintenance of E&G Space
 STRATEGY: 5 Small Institution Supplement

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024 ⁽¹⁾	BL 2025 ⁽¹⁾
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$911,064	\$0	\$(911,064)	\$(911,064)	Formula Funded Strategies are not requested in 2024-25 because amounts are not set by the institution.
			\$(911,064)	Total of Explanation of Biennial Change

(1) - Formula funded strategies are not requested in 2024-25 because amounts are not determined by institutions.

761 Texas A&M International University

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
 STRATEGY: 3 Academic and Student Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
1005	FACULTY SALARIES	\$1,082,712	\$1,034,274	\$1,034,274	\$1,034,274	\$1,034,274
TOTAL, OBJECT OF EXPENSE		\$1,082,712	\$1,034,274	\$1,034,274	\$1,034,274	\$1,034,274
Method of Financing:						
1	General Revenue Fund	\$1,034,275	\$1,034,274	\$1,034,274	\$1,034,274	\$1,034,274
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$1,034,275	\$1,034,274	\$1,034,274	\$1,034,274	\$1,034,274
Method of Financing:						
770	Est. Other Educational & General	\$48,437	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$48,437	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$1,034,274	\$1,034,274
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$1,082,712	\$1,034,274	\$1,034,274	\$1,034,274	\$1,034,274
FULL TIME EQUIVALENT POSITIONS:		17.0	18.5	19.0	19.0	19.0

761 Texas A&M International University

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
 STRATEGY: 3 Academic and Student Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The 74th Texas Legislature authorized an expansion of the University to 4-year status in fall, 1995. The South Texas Border Initiative supported the hiring of faculty and staff to handle the rapid growth in enrollment and the expansion of academic programs. Now known as Academic and Student Support this item continues to serve as non-formula base funding for the University and is used exclusively for faculty salaries.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

For the 24-25 biennium, Academic and Student Support is expected to equal 4% of the University's total appropriations and funds 6% of all faculty. It is base funding for the University. Over the next two years, this special item funding will be used to retain and recruit faculty members and to provide opportunities for them to engage in sponsored research, which will increase revenues to the State of Texas. In addition, the funding of these faculty positions helps decrease our reliance on adjunct faculty, which is critical for maintaining and improving persistence rates for first- and second-year students.

Additional information on Academic and Student Support is available in Schedule 9, Non-Formula Support Information.

761 Texas A&M International University

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
 STRATEGY: 3 Academic and Student Support

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL CHANGE	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$2,068,548	\$2,068,548	\$0	\$0	No Variance. Baseline Funding and FTE request to remain the same to continue ongoing initiatives and programs.
		\$0		Total of Explanation of Biennial Change

761 Texas A&M International University

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
 STRATEGY: 4 Outreach and Enrollment

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
1001	SALARIES AND WAGES	\$106,914	\$126,012	\$126,012	\$126,012	\$126,012
1005	FACULTY SALARIES	\$413,799	\$394,702	\$394,702	\$394,702	\$394,702
TOTAL, OBJECT OF EXPENSE		\$520,713	\$520,714	\$520,714	\$520,714	\$520,714
Method of Financing:						
1	General Revenue Fund	\$520,713	\$520,714	\$520,714	\$520,714	\$520,714
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$520,713	\$520,714	\$520,714	\$520,714	\$520,714
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$520,714	\$520,714
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$520,713	\$520,714	\$520,714	\$520,714	\$520,714
FULL TIME EQUIVALENT POSITIONS:		8.8	11.9	13.0	13.0	13.0
STRATEGY DESCRIPTION AND JUSTIFICATION:						

761 Texas A&M International University

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 1 INSTRUCTIONAL SUPPORT Service Categories:
 STRATEGY: 4 Outreach and Enrollment Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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The University prepares students for success through intensive outreach to local and regional schools, establishing one-on-one relationships to guide high school students through the admissions and financial aid processes, providing non-traditional students in an underserved region with the tools necessary for success in support of Building a Talent Strong Texas. Although this item at one time focused primarily on recruitment and enrollment, reductions in recent sessions have resulted in a refocused effort. Upon entering the University, this item provides for a comprehensive program of orientation, advisement, and academic support to ensure retention and timely graduation. This item is instructional support with an academic and student support focus. For this reason, the University has requested that this item be incorporated into its existing Academic and Student Support non-formula item.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

To ensure timely progress to degree, our retention rate is closely monitored by our academic success coaches. Data of student engagement at the advising, writing, learning and tutoring centers are collected via student ID and analyzed to ensure student success. The success of our program is evident in our retention and graduation rates of an overwhelmingly Hispanic population, over 80% of whom receive some form of financial aid. With a total first-year student persistence rate among the highest in the State at 82.5%, TAMIU has a total six-year graduation rate of 55.3%. Perhaps the greatest indicator of success, however, is the 72% gainful employment rate of our graduates—5% over the State average. Our return on investment comes not only from our graduates’ transition to productive citizenry, but also in a regional unemployment rate which as recently as March 2022 was lower than the State’s rate of 4.4% by 0.1%. None of this would be possible without the faculty to educate and graduate our students and the academic success coaches to provide instructional support.

Additional information on Outreach & Enrollment is available in Schedule 9, Non-Formula Support Information.

761 Texas A&M International University

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
 STRATEGY: 4 Outreach and Enrollment

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL CHANGE	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)		\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$1,041,428	\$1,041,428	\$0	\$0	No Variance. Baseline Funding and FTE request to remain the same to continue ongoing initiatives and programs.
		\$0 Total of Explanation of Biennial Change		

761 Texas A&M International University

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 1 INSTRUCTIONAL SUPPORT
 STRATEGY: 5 Path to Academic and Student Success

Service Categories:
 Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
1001	SALARIES AND WAGES	\$0	\$2,493,500	\$2,493,500	\$2,493,500	\$2,493,500
1005	FACULTY SALARIES	\$0	\$506,500	\$506,500	\$506,500	\$506,500
TOTAL, OBJECT OF EXPENSE		\$0	\$3,000,000	\$3,000,000	\$3,000,000	\$3,000,000
Method of Financing:						
1	General Revenue Fund	\$0	\$3,000,000	\$3,000,000	\$3,000,000	\$3,000,000
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$0	\$3,000,000	\$3,000,000	\$3,000,000	\$3,000,000
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$3,000,000	\$3,000,000
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$0	\$3,000,000	\$3,000,000	\$3,000,000	\$3,000,000
FULL TIME EQUIVALENT POSITIONS:		0.0	60.0	60.0	60.0	60.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

With among the highest first-year persistence rates and six-year graduation rates in the TAMU System (behind the flagship), TAMIU has a proven record of student success, however, more can be done, and the PASS Initiative uses transfer specialists, student mentors, supplemental instructors and tutors, counselors, and academic success coaches and proven student success strategies to facilitate community college transfers, re-enroll upper division stop-outs, and improve persistence and graduation rates for all students.

761 Texas A&M International University

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 1 INSTRUCTIONAL SUPPORT Service Categories:
 STRATEGY: 5 Path to Academic and Student Success Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

This item builds on the University’s student success initiatives for freshmen and sophomores and expands them to juniors and seniors by mitigating academic challenges , building academic identify and sense of belonging, and monitoring student success and timely progress toward graduation. It is expected the University’s 6-year graduation rate, already in the top half of all institutions at 55.4%, will only improve.

Additional information on Path to Academic & Student Success is available in Schedule 9, Non-formula Support Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$6,000,000	\$6,000,000	\$0	\$0	No Variance. Baseline Funding and FTE request to remain the same to continue ongoing initiatives and programs.
			\$0	Total of Explanation of Biennial Change

761 Texas A&M International University

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 3 Public Service
 STRATEGY: 1 Institute for International Trade

Service Categories:

Service: 13 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
1001	SALARIES AND WAGES	\$174,314	\$183,887	\$184,475	\$107,370	\$107,370
1002	OTHER PERSONNEL COSTS	\$7,818	\$9,954	\$9,500	\$9,500	\$9,500
2001	PROFESSIONAL FEES AND SERVICES	\$4,500	\$1,135	\$0	\$0	\$0
2009	OTHER OPERATING EXPENSE	\$11,793	\$8,998	\$10,000	\$10,000	\$10,000
TOTAL, OBJECT OF EXPENSE		\$198,425	\$203,974	\$203,975	\$126,870	\$126,870
Method of Financing:						
1	General Revenue Fund	\$39,671	\$39,671	\$39,672	\$39,672	\$39,672
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$39,671	\$39,671	\$39,672	\$39,672	\$39,672
Method of Financing:						
770	Est. Other Educational & General	\$66,967	\$77,105	\$77,105	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$66,967	\$77,105	\$77,105	\$0	\$0
Method of Financing:						
777	Interagency Contracts	\$91,787	\$87,198	\$87,198	\$87,198	\$87,198
SUBTOTAL, MOF (OTHER FUNDS)		\$91,787	\$87,198	\$87,198	\$87,198	\$87,198

761 Texas A&M International University

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 3 Public Service
 STRATEGY: 1 Institute for International Trade

Service Categories:

Service: 13 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$126,870	\$126,870
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$198,425	\$203,974	\$203,975	\$126,870	\$126,870
FULL TIME EQUIVALENT POSITIONS:		4.2	4.0	4.0	4.0	4.0

STRATEGY DESCRIPTION AND JUSTIFICATION:

The Institute supports the international mission of the University by collecting and publishing economic indicators for the Texas -Mexico border region, promoting research on international trade and related issues, and encouraging scholarly productivity of its faculty and students. This funding has made possible the establishment of a database containing monthly border trade statistics, including vehicular, passenger, truck, rail and pedestrian traffic on all major Texas-Mexico border points of entry. This information is available to business, government agencies, other institutions and the general public. The funding also supports numerous studies and research monographs and publications dealing with economic development and competitiveness of the border region.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

761 Texas A&M International University

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 3 Public Service
 STRATEGY: 1 Institute for International Trade

Service Categories:
 Service: 13 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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The ITJ’s annual measure of citations per document within a four-year window as calculated by SCImago Journal and Country Rank has grown from an average of 0.401 in 2009-2012, to 0.522 in 2013-2016, to 0.645 in 2017-2020. Journal submissions continue to increase, from 110 in 2015, to 143 in 2018, to 217 in 2021, thus making the journal more competitive with a current acceptance rate of 17%. The journal earned inclusion in the 2015 edition of the Chartered Association of Business Schools’ Academic Journal Guide, a mark of recognition of the Journal’s scholarly standards that was renewed in 2018. Our goal is to continue this trend to increase the competitiveness of the journal. The Western Hemispheric Trade Conference regularly attracts over 150 registered participants. Evaluations of the conference emphasize the high quality of the organization, academic sessions, and keynote speakers.

Additional information on the Institute for International Trade is available in Schedule 9, Non-Formula Support Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		BIENNIAL	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$407,949	\$253,740	\$(154,209)	\$(154,209)	Variance in 770 is based on actual expenditures. Baseline funding to remain the same to continue to support ongoing initiatives and programs.
			\$(154,209)	Total of Explanation of Biennial Change

761 Texas A&M International University

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 3 Public Service
 STRATEGY: 2 Small Business Development Center

Service Categories:
 Service: 13 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
1001	SALARIES AND WAGES	\$119,381	\$119,380	\$119,380	\$119,380	\$119,380
TOTAL, OBJECT OF EXPENSE		\$119,381	\$119,380	\$119,380	\$119,380	\$119,380
Method of Financing:						
1	General Revenue Fund	\$119,381	\$119,380	\$119,380	\$119,380	\$119,380
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$119,381	\$119,380	\$119,380	\$119,380	\$119,380
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$119,380	\$119,380
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$119,381	\$119,380	\$119,380	\$119,380	\$119,380
FULL TIME EQUIVALENT POSITIONS:		2.1	2.5	2.5	2.5	2.5

STRATEGY DESCRIPTION AND JUSTIFICATION:

The TAMIU Small Business Development Center (SBDC) offers services which promote the growth, expansion, innovation, increased productivity, and improved management for small businesses. These services, which include individual business counseling and technical assistance, group training seminars and workshops, advocacy, and research information, not only facilitate new business start-ups and help existing business expand, but also strengthen the economies of Webb, Zapata and Jim Hogg counties.

761 Texas A&M International University

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 3 Public Service
 STRATEGY: 2 Small Business Development Center

Service Categories:

Service: 13 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The TAMIU SBDC has achieved monumental small business success for its clients. In program year 2021 alone, the TAMIU SBDC assisted 752 businesses resulting in 51 combined business start-ups and expansions, 1,023 combined jobs created and retained, and \$5,958,149 million dollars in capital investment. This highlights not only the excellence in productivity of the center, but the innovation as well.

Additional information on the Small Business Development Center is available in Schedule 9, Non-Formula Support Information.

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
Base Spending (Est 2022 + Bud 2023)	Baseline Request (BL 2024 + BL 2025)	CHANGE	\$ Amount	Explanation(s) of Amount (must specify MOFs and FTEs)
\$238,760	\$238,760	\$0	\$0	No Variance. Baseline Funding and FTE request to remain the same to continue ongoing initiatives and programs.
			\$0	Total of Explanation of Biennial Change

761 Texas A&M International University

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 4 INSTITUTIONAL SUPPORT
 STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
Objects of Expense:						
1005	FACULTY SALARIES	\$4,563,121	\$4,027,804	\$4,027,804	\$4,027,804	\$4,027,804
TOTAL, OBJECT OF EXPENSE		\$4,563,121	\$4,027,804	\$4,027,804	\$4,027,804	\$4,027,804
Method of Financing:						
1	General Revenue Fund	\$4,331,406	\$4,027,804	\$4,027,804	\$4,027,804	\$4,027,804
SUBTOTAL, MOF (GENERAL REVENUE FUNDS)		\$4,331,406	\$4,027,804	\$4,027,804	\$4,027,804	\$4,027,804
Method of Financing:						
770	Est. Other Educational & General	\$231,715	\$0	\$0	\$0	\$0
SUBTOTAL, MOF (GENERAL REVENUE FUNDS - DEDICATED)		\$231,715	\$0	\$0	\$0	\$0
TOTAL, METHOD OF FINANCE (INCLUDING RIDERS)					\$4,027,804	\$4,027,804
TOTAL, METHOD OF FINANCE (EXCLUDING RIDERS)		\$4,563,121	\$4,027,804	\$4,027,804	\$4,027,804	\$4,027,804
FULL TIME EQUIVALENT POSITIONS:		74.1	75.0	75.0	78.0	78.0

761 Texas A&M International University

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 4 INSTITUTIONAL SUPPORT
 STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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STRATEGY DESCRIPTION AND JUSTIFICATION:

The 74th Texas Legislature authorized an expansion of the University to 4-year status in fall, 1995. The South Texas Border Initiative supported the hiring of faculty and staff to handle the rapid growth in enrollment and the expansion of academic programs. Institutional Enhancement currently funds 14% of the University’s total appropriation and 25% of E&G faculty. It represents a significant portion of base funding.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

The success of our program is evident in our enrollment growth, along with our retention and graduation rates of an overwhelmingly Hispanic population, over 80% of whom receive some form of financial aid. With a first-year student persistence rate among the highest at comprehensive regional universities in the State at 82.5%, TAMIU has a six-year graduation rate of 55.3%. Perhaps the greatest indicator of success, however, is the 72% gainful employment rate of our graduates—5% over the State average. Our return on investment comes not only from our graduates’ transition to productive citizenry, but also in a regional unemployment rate which as recently as March 2022 was lower than the State’s rate of 4.4% by 0.1%. None of this would be possible without the faculty to educate and graduate our students.

Additional information on Institutional Enhancement is available in Schedule 9, Non-Formula Support Information.

761 Texas A&M International University

GOAL: 3 Provide Non-formula Support
 OBJECTIVE: 4 INSTITUTIONAL SUPPORT
 STRATEGY: 1 Institutional Enhancement

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2022 + Bud 2023)</u>	<u>Baseline Request (BL 2024 + BL 2025)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$8,055,608	\$8,055,608	\$0	\$0	No Variance. Baseline Funding and FTE request to remain the same to continue ongoing initiatives and programs.
			\$0	Total of Explanation of Biennial Change

761 Texas A&M International University

GOAL: 6 Research Funds
 OBJECTIVE: 3 Comprehensive Research Fund Service Categories:
 STRATEGY: 1 Comprehensive Research Fund Service: 21 Income: A.2 Age: B.3

CODE	DESCRIPTION	Exp 2021	Est 2022	Bud 2023	BL 2024	BL 2025
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The Texas Comprehensive Research Fund provides funding to promote increased research capacity at eligible general academic teaching institutions including those other than The University of Texas at Austin, Texas A&M University or any institution designated as an emerging research university under the Higher Education Coordinating Board’s (THECB) accountability system.

Funding is to be expended for the support and maintenance of educational and general activities, including research and student services, that promote increased research capacity.

A legislatively determined amount of funding is allocated based on the average amount of restricted research funds expended by each institution per year for the three preceding state fiscal years as reported to THECB.

EXTERNAL/INTERNAL FACTORS IMPACTING STRATEGY:

EXPLANATION OF BIENNIAL CHANGE (includes Rider amounts):

<u>STRATEGY BIENNIAL TOTAL - ALL FUNDS</u>		<u>BIENNIAL</u>	<u>EXPLANATION OF BIENNIAL CHANGE</u>	
<u>Base Spending (Est 2022 + Bud 2023)</u>	<u>Baseline Request (BL 2024 + BL 2025)</u>	<u>CHANGE</u>	<u>\$ Amount</u>	<u>Explanation(s) of Amount (must specify MOFs and FTEs)</u>
\$418,236	\$0	\$(418,236)	\$(418,236)	Comprehensive Research Fund Strategy are not requested in 2024-2025 because amounts are not determined by institution.
			<u>\$(418,236)</u>	Total of Explanation of Biennial Change

SUMMARY TOTALS:

OBJECTS OF EXPENSE:	\$41,400,382	\$47,771,207	\$46,495,255	\$22,398,526	\$22,399,000
METHODS OF FINANCE (INCLUDING RIDERS):				\$22,398,526	\$22,399,000
METHODS OF FINANCE (EXCLUDING RIDERS):	\$41,400,382	\$47,771,207	\$46,495,255	\$22,398,526	\$22,399,000
FULL TIME EQUIVALENT POSITIONS:	378.8	469.5	516.6	521.6	521.6

4.A. Exceptional Item Request Schedule
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

DATE: **8/3/2022**
 TIME: **10:17:51AM**

Agency code: **761** Agency name: **Texas A&M International University**

CODE	DESCRIPTION	Excp 2024	Excp 2025
	Item Name: Clinical Laboratory and Occupational Therapy Programs Item Priority: 1 IT Component: No Anticipated Out-year Costs: Yes Involve Contracts > \$50,000: No Includes Funding for the Following Strategy or Strategies: 03-05-01 Exceptional Item Request		
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	27,165	27,165
1005	FACULTY SALARIES	400,000	400,000
5000	CAPITAL EXPENDITURES	1,572,835	1,572,835
TOTAL, OBJECT OF EXPENSE		\$2,000,000	\$2,000,000
METHOD OF FINANCING:			
1	General Revenue Fund	2,000,000	2,000,000
TOTAL, METHOD OF FINANCING		\$2,000,000	\$2,000,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		5.00	5.00

DESCRIPTION / JUSTIFICATION:

- This funding will help fill a void of graduates with a health sciences background by creating new programs in clinical laboratory and occupational therapy , two critical fields in strong demand at both hospitals serving Laredo and the surrounding area.
- The clinical laboratory science program will prepare graduates to work in hospitals, clinics, and private laboratories as an integral part of a health care team aiding in the prevention, diagnosis, and treatment of disease by conducting and analyzing laboratory tests. The occupational therapy program will prepare graduates for a career assisting individuals with disabilities to live full and independent lives.
- Clinical laboratory science is currently offered at two and occupational therapy at only one of the seven south Texas universities. With small cohort sizes due to the hands-on approach of the programs, demand exceeds supply, and the addition of these programs will not adversely impact enrollment from other institutions.
- South Texas community college graduates in medical laboratory tech or occupational therapy assistant programs will have a path to increase their skills, earn a baccalaureate degree, and become more marketable.
- Appropriations will help start these programs by providing faculty and specialized instructional equipment.
- This item represents Instructional Support.

EXTERNAL/INTERNAL FACTORS:

- As an historically medically underserved region of the State, these programs would expand health sciences offerings in Webb County and South Texas.
- Supports the goals of the Higher Education Coordinating Board’s Build a Talent Strong Texas plan by graduating students with highly marketable , in-demand skills.
- Health care remains a growing industry nationwide, with over a quarter million people working in medical laboratory services alone.

4.A. Exceptional Item Request Schedule
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DATE: 8/3/2022
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Agency code: 761 Agency name: Texas A&M International University

CODE	DESCRIPTION	Excp 2024	Excp 2025
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- With a successful nursing program where graduates attain a 95% first-time pass rate on the national licensure exam and 100% have a job offer in hand before graduation, TAMIU has proven strategies for student success in the health sciences.
- Both CEOs of the region's two major hospitals have expressed a need for these programs to increase the number of qualified job candidates to fill these critical positions .

Major Accomplishments to Date and expected over the next two years:

- Given the time required to ramp up these programs, we expect more significant results in the subsequent 2-year period, but by year 2 faculty and necessary instructional equipment will be in place to begin enrolling students.

Year established and funding source prior to receiving special item funding:

N/A

Formula Funding:

N/A

Non-General Revenue Sources of Funding:

None.

Consequences of Not Funding:

- Without funding, this region will continue its status as a medically underserved with diminished readiness for healthcare emergencies like the recent pandemic.

PCLS TRACKING KEY:

DESCRIPTION OF ANTICIPATED OUT-YEAR COSTS :

This will cover the cost of hiring 2 full-time faculty and 1 administrative associate, along with specialized instructional equipment.

ESTIMATED ANTICIPATED OUT-YEAR COSTS FOR ITEM:

2026	2027	2028
\$2,000,000	\$2,000,000	\$2,000,000

4.B. Exceptional Items Strategy Allocation Schedule
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 Automated Budget and Evaluation System of Texas (ABEST)

DATE: 8/3/2022
 TIME: 10:17:51AM

Agency code: **761** Agency name: **Texas A&M International University**

Code	Description	Excp 2024	Excp 2025
Item Name: Clinical Laboratory and Occupational Therapy Programs			
Allocation to Strategy: 3-5-1 Exceptional Item Request			
OBJECTS OF EXPENSE:			
1001	SALARIES AND WAGES	27,165	27,165
1005	FACULTY SALARIES	400,000	400,000
5000	CAPITAL EXPENDITURES	1,572,835	1,572,835
TOTAL, OBJECT OF EXPENSE		\$2,000,000	\$2,000,000
METHOD OF FINANCING:			
1 General Revenue Fund		2,000,000	2,000,000
TOTAL, METHOD OF FINANCING		\$2,000,000	\$2,000,000
FULL-TIME EQUIVALENT POSITIONS (FTE):		5.0	5.0

4.C. Exceptional Items Strategy Request
 88th Regular Session, Agency Submission, Version 1
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DATE: 8/3/2022
TIME: 10:17:51AM

Agency Code: **761** Agency name: **Texas A&M International University**

GOAL: 3 Provide Non-formula Support

OBJECTIVE: 5 Exceptional Item Request

STRATEGY: 1 Exceptional Item Request

Service Categories:

Service: 19 Income: A.2 Age: B.3

CODE DESCRIPTION	Excp 2024	Excp 2025
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OBJECTS OF EXPENSE:

1001 SALARIES AND WAGES	27,165	27,165
1005 FACULTY SALARIES	400,000	400,000
5000 CAPITAL EXPENDITURES	1,572,835	1,572,835
Total, Objects of Expense	\$2,000,000	\$2,000,000

METHOD OF FINANCING:

1 General Revenue Fund	2,000,000	2,000,000
Total, Method of Finance	\$2,000,000	\$2,000,000

FULL-TIME EQUIVALENT POSITIONS (FTE):

5.0	5.0
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EXCEPTIONAL ITEM(S) INCLUDED IN STRATEGY:

Clinical Laboratory and Occupational Therapy Programs

Agency Code: **761** Agency: **Texas A&M International University**

COMPARISON TO STATEWIDE HUB PROCUREMENT GOALS

A. Fiscal Year - HUB Expenditure Information

Statewide HUB Goals	Procurement Category	% Goal	HUB Expenditures FY 2020			Total Expenditures FY 2020		HUB Expenditures FY 2021			Total Expenditures FY 2021	
			% Actual	Diff	Actual \$	% Goal	% Actual	Diff	Actual \$	FY 2021		
11.2%	Heavy Construction	0.0 %	0.0%	0.0%	\$0	\$0	0.0 %	0.0%	0.0%	\$0	\$0	
21.1%	Building Construction	0.0 %	0.0%	0.0%	\$0	\$9,211,941	0.0 %	0.0%	0.0%	\$0	\$535,296	
32.9%	Special Trade	30.6 %	88.3%	57.7%	\$1,211,783	\$1,372,125	31.6 %	100.0%	68.4%	\$111,413	\$111,413	
23.7%	Professional Services	0.0 %	0.0%	0.0%	\$0	\$23,164	0.0 %	0.0%	0.0%	\$0	\$59,261	
26.0%	Other Services	18.7 %	29.5%	10.9%	\$3,922,527	\$13,278,176	23.3 %	24.1%	0.8%	\$2,532,971	\$10,520,151	
21.1%	Commodities	40.0 %	32.8%	-7.2%	\$2,309,481	\$7,039,696	38.1 %	28.5%	-9.6%	\$1,553,283	\$5,449,694	
	Total Expenditures		24.1%		\$7,443,791	\$30,925,102		25.2%		\$4,197,667	\$16,675,815	

B. Assessment of Attainment of HUB Procurement Goals

Attainment:

In FY 2020 Texas A&M International University (TAMIU) attained or exceeded two of the five applicable TAMIU HUB procurement goals.

In FY 2021 Texas A&M International University (TAMIU) attained or exceeded two of the five applicable TAMIU HUB procurement goals.

Applicability:

Heavy Construction and Building Construction categories have not been applicable. TAMIU building construction projects are typically managed through the Texas A&M University System.

Factors Affecting Attainment:

The number and types of projects the University bids per year vary depending on then-current needs and funding availability. Texas A&M International University ensures that HUB vendors are included in all possible solicitations, regardless of dollar value. Professional Services is not a category where HUBs are often attained. Due to our location, it is often difficult to get HUB vendors to commit to service work on the campus or not a best value to the University when compared to available contract pricing. We continue to look for HUB vendors in categories where there are larger pools to increase our participation where possible.

C. Good-Faith Efforts to Increase HUB Participation

Outreach Efforts and Mentor-Protégé Programs:

The TAMIU Purchasing Office continues to work with vendors, contractors, and departments to educate on the benefits of the HUB program- becoming a HUB, using a HUB, involving HUBs in the procurement process. TAMIU had one active vendor in the Mentor Protégé Program during the 2020-2021 Biennium. TAMIU is working closely with Texas A&M University Kingsville and Texas A&M University Corpus Christi regarding the Mentor Protégé Program. The Purchasing Office actively

6.A. Historically Underutilized Business Supporting Schedule
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Date: **8/3/2022**
Time: **10:17:51AM**

Agency Code: **761** Agency: **Texas A&M International University**

reaches out to vendors to get pricing when the opportunities are available. We also work with contractors to ensure their awareness of the HUB program and their ability to participate by using HUB sub-contractors whenever possible. The HUB Coordinator actively continues to attend economic opportunity forums to meet vendors and bring back their information not only for the Purchasing Office to use but also to make available for all departments. Aside from the Director/HUB Coordinator, all Purchasing Office staff contribute to the furthering of the TAMIU HUB program. During the 2020-2021 Biennium TAMIU hosted 2 Economic Opportunity Forums and attend an additional 5 forums. TAMIU also participated in 2 annual meetings.

HUB Program Staffing:

The TAMIU Purchasing Office has an allocated staff of 5 full-time employees who all contribute in the promotion and participation of the HUB program. The Director/HUB Coordinator spends 20% of his weekly hours with HUB, 40% with purchasing, and 30% with contracts. The Senior Buyer and Buyer 1 spend 15% of their weekly hours with HUB, 50% with purchasing, and 25% with contracts. The Procurement Card Coordinator spends 10% of her weekly hours with HUB and 20% with purchasing. The Contract Specialist spends 10% of her weekly hours with HUB, 30% with purchasing, and 60% with contracts.

Current and Future Good-Faith Efforts:

Texas A&M International University (TAMIU) remains committed to making a good-faith effort to assist in the efforts of the State of Texas to encourage and promote the use of Historically Underutilized Businesses (HUB) in the procurement process in accordance with the goals and statutes established by the State. TAMIU continues to maintain a proactive program to support and promote HUB awareness throughout the University and is committed to complying with all applicable laws, regulations and executive orders related to the HUB program.

6.H Estimated Funds Outside the Institution's Bill Pattern

Texas A&M International University
Estimated Funds Outside the Institution's Bill Pattern
2022-23 and 2024-25 Biennia

	2022-23 Biennium				2024-25 Biennium			
	FY 2022 Revenue	FY 2023 Revenue	Biennium Total	Percent of Total	FY 2024 Revenue	FY 2025 Revenue	Biennium Total	Percent of Total
APPROPRIATED SOURCES INSIDE THE BILL PATTERN								
State Appropriations (excluding HEGI & State Paid Fringes)	\$ 37,505,510	\$ 35,878,830	\$ 73,384,340		\$ 40,243,397	\$ 40,243,397	\$ 80,486,794	
Tuition and Fees (net of Discounts and Allowances)	6,341,003	6,404,413	12,745,416		6,436,435	6,468,617	12,905,052	
Endowment and Interest Income	73,677	74,414	148,091		74,786	75,160	149,946	
Sales and Services of Educational Activities (net)	-	-	-		-	-	-	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Other Income	1,712	1,729	3,441		1,738	1,746	3,484	
Total	43,921,902	42,359,386	86,281,288	26.0%	46,756,356	46,788,920	93,545,276	29.6%
APPROPRIATED SOURCES OUTSIDE THE BILL PATTERN								
State Appropriations (HEGI & State Paid Fringes)	\$ 5,796,233	5,854,195	\$ 11,650,428		\$ 5,883,466	\$ 5,912,884	\$ 11,796,350	
Higher Education Assistance Funds	7,462,394	7,462,394	\$ 14,924,788		7,462,394	7,462,394	14,924,788	
Hazlewood Distribution	128,324	120,000	\$ 248,324		120,000	120,000	240,000	
Comprehensive Regional University (CRU) Funds	732,761	-	\$ 732,761		732,761	732,761	2,198,283	
Texas Grants	13,530,335	13,550,000	\$ 27,080,335		13,600,000	13,600,000	27,200,000	
State Grants and Contracts	275,825	832,000	\$ 1,107,825		270,000	270,000	540,000	
Total	27,925,872	27,818,589	55,744,461	16.8%	28,068,621	28,098,039	56,899,421	18.0%
NON-APPROPRIATED SOURCES								
Tuition and Fees (net of Discounts and Allowances)	\$ 29,426,919	\$ 29,721,188	59,148,107		\$ 30,018,400	\$ 30,318,584	\$ 60,336,984	
Federal Grants and Contracts	46,774,569	47,008,442	93,783,011		34,026,400	34,026,400	68,052,800	
State Grants and Contracts	95,661	96,618	192,279		97,584	98,560	196,143	
Local Government Grants and Contracts	168,298	169,981	338,279		171,681	172,539	344,220	
Private Gifts and Grants	4,080,382	4,121,186	8,201,568		4,141,792	4,162,501	8,304,292	
Endowment and Interest Income	7,677,540	7,754,315	15,431,855		7,831,859	7,871,018	15,702,876	
Sales and Services of Educational Activities (net)	841,176	849,588	1,690,764		853,836	858,105	1,711,941	
Sales and Services of Hospitals (net)	-	-	-		-	-	-	
Professional Fees (net)	-	-	-		-	-	-	
Auxiliary Enterprises (net)	2,014,515	2,034,660	4,049,175		2,044,833	2,055,058	4,099,891	
Other Income	3,176,755	3,208,523	6,385,278		3,224,565	3,240,688	6,465,253	
Total	94,255,815	94,964,500	189,220,315	57.1%	82,410,949	82,803,452	165,214,401	52.3%
TOTAL SOURCES	\$ 166,103,589	\$ 165,142,476	\$ 331,246,065	100.0%	\$ 157,235,926	\$ 157,690,411	\$ 315,659,098	100.0%

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Gross Tuition					
Gross Resident Tuition	10,675,184	10,528,615	10,844,473	11,169,808	11,393,204
Gross Non-Resident Tuition	3,620,808	3,675,604	3,749,117	3,824,098	3,900,580
Gross Tuition	14,295,992	14,204,219	14,593,590	14,993,906	15,293,784
Less: Resident Waivers and Exemptions (excludes Hazlewood)	(53,132)	(43,929)	(44,368)	(44,812)	(45,260)
Less: Non-Resident Waivers and Exemptions	(2,843,220)	(3,023,828)	(3,054,066)	(3,084,607)	(3,115,453)
Less: Hazlewood Exemptions	(317,946)	(313,641)	(316,777)	(319,945)	(323,145)
Less: Board Authorized Tuition Increases (TX. Educ. Code Ann. Sec. 54.008)	(686,304)	(659,781)	(674,865)	(681,614)	(695,245)
Less: Tuition increases charged to doctoral students with hours in excess of 100 (TX. Educ. Code Ann. Sec. 54.012)	0	0	0	0	0
Less: Tuition increases charged to undergraduate students with excessive hours above degree requirements. (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Less: Tuition rebates for certain undergraduates (TX. Educ. Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition waived for Students 55 Years or Older (TX. Educ. Code Ann. Sec. 54.013)	0	0	0	0	0
Less: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	(165,114)	(219,840)	(185,000)	(185,000)	(185,000)
Plus: Tuition waived for Texas Grant Recipients (TX. Educ. Code Ann. Sec. 56.307)	0	0	0	0	0
Subtotal	10,230,276	9,943,200	10,318,514	10,677,928	10,929,681
Less: Transfer of funds for Texas Public Education Grants Program (Tex. Educ. Code Ann. Sec. 56c) and for Emergency Loans (Tex. Educ. Code Ann. Sec. 56d)	(1,352,451)	(1,458,308)	(1,458,562)	(1,458,308)	(1,458,562)
Less: Transfer of Funds (2%) for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Less: Statutory Tuition (Tx. Educ. Code Ann. Sec. 54.051) Set Aside for Doctoral Incentive Loan Repayment Program (Tx. Educ. Code Ann. Sec. 56.095)	0	0	0	0	0
Less: Other Authorized Deduction					
Net Tuition	8,877,825	8,484,892	8,859,952	9,219,620	9,471,119
Student Teaching Fees	0	0	0	0	0

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Special Course Fees	0	0	0	0	0
Laboratory Fees	176,021	208,061	210,140	212,242	214,365
Subtotal, Tuition and Fees (Formula Amounts for Health-Related Institutions)	9,053,846	8,692,953	9,070,092	9,431,862	9,685,484
OTHER INCOME					
Interest on General Funds:					
Local Funds in State Treasury	73,677	72,000	74,000	75,000	75,000
Funds in Local Depositories, e.g., local amounts	0	0	0	0	0
Other Income (Itemize)					
Late fees/Fines/Misc. Fees	189,333	153,718	160,000	160,000	160,000
Subtotal, Other Income	263,010	225,718	234,000	235,000	235,000
Subtotal, Other Educational and General Income	9,316,856	8,918,671	9,304,092	9,666,862	9,920,484
Less: O.A.S.I. Applicable to Educational and General Local Funds Payrolls	(511,246)	(521,471)	(524,078)	(526,698)	(529,332)
Less: Teachers Retirement System and ORP Proportionality for Educational and General Funds	(542,755)	(556,630)	(569,214)	(581,857)	(583,312)
Less: Staff Group Insurance Premiums	(1,029,591)	(1,171,973)	(1,171,973)	(1,171,973)	(1,171,973)
Total, Other Educational and General Income (Formula Amounts for General Academic Institutions)	7,233,264	6,668,597	7,038,827	7,386,334	7,635,867
Reconciliation to Summary of Request for FY 2019-2021:					
Plus: Transfer of Funds for Texas Public Education Grants Program and Physician Loans	1,352,451	1,458,308	1,458,562	1,458,308	1,458,562
Plus: Transfer of Funds 2% for Physician/Dental Loans (Medical Schools)	0	0	0	0	0
Plus: Transfer of Funds for Cancellation of Student Loans of Physicians	0	0	0	0	0
Plus: Organized Activities	0	0	0	0	0
Plus: Staff Group Insurance Premiums	1,029,591	1,171,973	1,171,973	1,171,973	1,171,973
Plus: Board-authorized Tuition Income	686,304	659,781	674,865	681,614	695,246
Plus: Tuition Increases Charged to Doctoral Students with Hours in Excess of 100	0	0	0	0	0

Schedule 1A: Other Educational and General Income

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	Act 2021	Act 2022	Bud 2023	Est 2024	Est 2025
Plus: Tuition Increases Charged to Undergraduate Students with Excessive Hours above Degree Requirements (TX. Educ. Code Ann. Sec. 61.0595)	0	0	0	0	0
Plus: Tuition rebates for certain undergraduates (TX Educ.Code Ann. Sec. 54.0065)	0	0	0	0	0
Plus: Tuition for repeated or excessive hours (TX. Educ. Code Ann. Sec. 54.014)	165,114	219,840	185,000	185,000	185,000
Less: Tuition Waived for Students 55 Years or Older	0	0	0	0	0
Less: Tuition Waived for Texas Grant Recipients	0	0	0	0	0
Total, Other Educational and General Income Reported on Summary of Request	10,466,724	10,178,499	10,529,227	10,883,229	11,146,648

Schedule 2: Selected Educational, General and Other Funds

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	Act 2021	Act 2022	Bud 2023	Est 2024	Est 2025
General Revenue Transfers					
Transfer from Coordinating Board for Texas College Work Study Program (2021, 2022, 2023)	52,049	69,913	70,000	70,000	70,000
Transfer from Coordinating Board for Professional Nursing Shortage Reduction Program	0	205,912	762,000	200,000	200,000
Transfer of GR Group Insurance Premium from Comptroller (UT and TAMU Components only)	2,849,655	2,744,271	2,744,271	3,000,000	3,000,000
Less: Transfer to Other Institutions	0	0	0	0	0
Less: Transfer to Department of Health, Disproportionate Share - State-Owned Hospitals (2021, 2022, 2023)	0	0	0	0	0
Other (Itemize)					
Texas Veterans Commission - Hazlewood Distribution	36,956	77,715	70,000	70,000	70,000
Other: Fifth Year Accounting Scholarship	0	0	0	0	0
Texas Grants	10,967,194	13,530,335	13,550,000	13,600,000	13,600,000
B-on-Time Program	0	0	0	0	0
Texas Research Incentive Program	0	0	0	0	0
Less: Transfer to System Administration	0	0	0	0	0
GME Expansion	0	0	0	0	0
Subtotal, General Revenue Transfers	13,905,854	16,628,146	17,196,271	16,940,000	16,940,000
General Revenue HEF	7,462,394	7,462,394	7,462,394	7,462,394	7,462,394
Transfer from Available University Funds (UT, A&M and Prairie View A&M Only)	0	0	0	0	0
Other Additions (Itemize)					
Increase Capital Projects - Educational and General Funds	0	0	0	0	0
Transfer from Department of Health, Disproportionate Share - State-owned Hospitals (2021, 2022, 2023)	0	0	0	0	0
Transfers from Other Funds, e.g., Designated funds transferred for educational and general activities (Itemize)	0	0	0	0	0
Other (Itemize)					
Permanent Fund Supporting Military and Veterans Exemptions for Hazlewood Distribution	24,285	50,609	50,000	50,000	50,000
Gross Designated Tuition (Sec. 54.0513)	22,422,214	22,665,732	22,892,389	23,121,313	23,352,526

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Indirect Cost Recovery (Sec. 145.001(d))	2,884,164	4,010,646	535,000	335,000	338,000
Correctional Managed Care Contracts	0	0	0	0	0

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
GR & GR-D Percentages					
GR %		74.56%			
GR-D/Other %		25.44%			
Total Percentage		100.00%			
FULL TIME ACTIVES					
1a Employee Only	214	160	54	214	194
2a Employee and Children	48	36	12	48	53
3a Employee and Spouse	29	22	7	29	13
4a Employee and Family	55	41	14	55	34
5a Eligible, Opt Out	10	7	3	10	8
6a Eligible, Not Enrolled	21	16	5	21	33
Total for This Section	377	282	95	377	335
PART TIME ACTIVES					
1b Employee Only	1	1	0	1	23
2b Employee and Children	0	0	0	0	0
3b Employee and Spouse	0	0	0	0	2
4b Employee and Family	0	0	0	0	2
5b Eligible, Opt Out	1	1	0	1	2
6b Eligible, Not Enrolled	19	14	5	19	13
Total for This Section	21	16	5	21	42
Total Active Enrollment	398	298	100	398	377

Schedule 3B: Staff Group Insurance Data Elements (UT/A&M)
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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
FULL TIME RETIREES by ERS					
1c Employee Only	76	57	19	76	0
2c Employee and Children	1	1	0	1	0
3c Employee and Spouse	45	34	11	45	0
4c Employee and Family	7	5	2	7	0
5c Eligible, Opt Out	0	0	0	0	0
6c Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	129	97	32	129	0
PART TIME RETIREES by ERS					
1d Employee Only	0	0	0	0	0
2d Employee and Children	0	0	0	0	0
3d Employee and Spouse	0	0	0	0	0
4d Employee and Family	0	0	0	0	0
5d Eligible, Opt Out	0	0	0	0	0
6d Eligible, Not Enrolled	0	0	0	0	0
Total for This Section	0	0	0	0	0
Total Retirees Enrollment	129	97	32	129	0
TOTAL FULL TIME ENROLLMENT					
1e Employee Only	290	217	73	290	194
2e Employee and Children	49	37	12	49	53
3e Employee and Spouse	74	56	18	74	13
4e Employee and Family	62	46	16	62	34
5e Eligible, Opt Out	10	7	3	10	8
6e Eligible, Not Enrolled	21	16	5	21	33
Total for This Section	506	379	127	506	335

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	E&G Enrollment	GR Enrollment	GR-D/OEGI Enrollment	Total E&G (Check)	Local Non-E&G
TOTAL ENROLLMENT					
1f Employee Only	291	218	73	291	217
2f Employee and Children	49	37	12	49	53
3f Employee and Spouse	74	56	18	74	15
4f Employee and Family	62	46	16	62	36
5f Eligible, Opt Out	11	8	3	11	10
6f Eligible, Not Enrolled	40	30	10	40	46
Total for This Section	527	395	132	527	377

Schedule 4: Computation of OASI
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Agency 761 Texas A&M International University

Proportionality Percentage Based on Comptroller Accounting Policy Statement #011, Exhibit 2	2021		2022		2023		2024		2025	
	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>	<u>% to Total</u>	<u>Allocation of OASI</u>
General Revenue (% to Total)	74.5632	\$1,498,621	74.5632	\$1,528,593	74.5632	\$1,536,237	74.5632	\$1,543,918	74.5632	\$1,551,637
Other Educational and General Funds (% to Total)	25.4368	\$511,246	25.4368	\$521,471	25.4368	\$524,078	25.4368	\$526,698	25.4368	\$529,332
Health-Related Institutions Patient Income (% to Total)	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0	0.0000	\$0
Grand Total, OASI (100%)	100.0000	\$2,009,867	100.0000	\$2,050,064	100.0000	\$2,060,315	100.0000	\$2,070,616	100.0000	\$2,080,969

Schedule 5: Calculation of Retirement Proportionality and ORP Differential

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Automated Budget and Evaluation System of Texas (ABEST)

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Description	Act 2021	Act 2022	Bud 2023	Est 2024	Est 2025
Proportionality Amounts					
Gross Educational and General Payroll - Subject To TRS Retirement	17,468,525	17,555,868	17,599,757	17,643,757	17,687,866
Employer Contribution to TRS Retirement Programs	1,310,139	1,360,580	1,407,981	1,455,610	1,459,249
Gross Educational and General Payroll - Subject To ORP Retirement	12,478,630	12,541,023	12,572,376	12,603,807	12,635,316
Employer Contribution to ORP Retirement Programs	823,601	827,708	829,777	831,851	833,931
Proportionality Percentage					
General Revenue	74.5632 %	74.5632 %	74.5632 %	74.5632 %	74.5632 %
Other Educational and General Income	25.4368 %	25.4368 %	25.4368 %	25.4368 %	25.4368 %
Health-related Institutions Patient Income	0.0000 %	0.0000 %	0.0000 %	0.0000 %	0.0000 %
Proportional Contribution					
Other Educational and General Proportional Contribution (Other E&G percentage x Total Employer Contribution to Retirement Programs)	542,755	556,630	569,214	581,857	583,312
HRI Patient Income Proportional Contribution (HRI Patient Income percentage x Total Employer Contribution To Retirement Programs)	0	0	0	0	0
Differential					
Differential Percentage	1.9000 %	1.9000 %	1.9000 %	1.9000 %	1.9000 %
Gross Payroll Subject to Differential - Optional Retirement Program	1,662,105	1,670,416	1,674,592	1,678,778	1,682,975
Total Differential	31,580	31,738	31,817	31,897	31,977

Schedule 6: Constitutional Capital Funding
88th Regular Session, Agency Submission, Version 1
Automated Budget and Evaluation System of Texas (ABEST)

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Activity	Act 2021	Act 2022	Bud 2023	Est 2024	Est 2025
A. PUF Bond Proceeds Allocation	0	0	0	0	0
Project Allocation					
Library Acquisitions	0	0	0	0	0
Construction, Repairs and Renovations	0	0	0	0	0
Furnishings & Equipment	0	0	0	0	0
Computer Equipment & Infrastructure	0	0	0	0	0
Reserve for Future Consideration	0	0	0	0	0
Other (Itemize)					
B. HEF General Revenue Allocation	7,462,394	7,462,394	7,462,394	7,462,394	7,462,394
Project Allocation					
Library Acquisitions	1,392,566	1,015,889	1,300,000	1,300,000	1,300,000
Construction, Repairs and Renovations	1,158,636	3,291,294	2,225,000	2,336,000	2,336,000
Furnishings & Equipment	1,060,211	997,387	1,029,000	1,080,000	1,080,000
Computer Equipment & Infrastructure	885,800	968,228	927,000	973,000	973,000
Reserve for Future Consideration	2,965,181	1,189,596	1,981,394	1,773,394	1,773,394
HEF for Debt Service	0	0	0	0	0
Other (Itemize)					

Schedule 7: Personnel
 88th Regular Session, Agency Submission, Version 1
 Automated Budget and Evaluation System of Texas (ABEST)

Date: 8/3/2022
 Time: 10:17:53AM

Agency code: **761** Agency name: **Texas A&M International University**

	Actual 2021	Actual 2022	Budgeted 2023	Estimated 2024	Estimated 2025
Part A.					
FTE Postions					
Directly Appropriated Funds (Bill Pattern)					
Educational and General Funds Faculty Employees	227.4	276.8	276.8	280.8	280.8
Educational and General Funds Non-Faculty Employees	151.4	192.7	239.8	240.8	240.8
Subtotal, Directly Appropriated Funds	378.8	469.5	516.6	521.6	521.6
Non Appropriated Funds Employees	448.8	473.7	480.0	480.0	480.0
Subtotal, Other Funds & Non-Appropriated	448.8	473.7	480.0	480.0	480.0
GRAND TOTAL	827.6	943.2	996.6	1,001.6	1,001.6

Schedule 8C: Tuition Revenue Bonds Request by Project

Agency Code: **761**

Agency Name: **Texas A&M International University**

Project Name	Authorization Year	Estimated Final Payment Date	Requested Amount 2024	Requested Amount 2025
Kinesiology Facilities	2003	5/15/2025	\$ 725,388.00	\$ 723,188.00
Completion of Fine Arts Theater	2006	5/15/2029	\$ 240,850.00	\$ 241,600.00
Student Success Center	2006	5/15/2029	\$ 1,502,381.00	\$ 1,504,296.00
Loop Road and Chill Water Loop Project	2006	5/15/2028	\$ 72,914.00	\$ 69,139.00
Addition of Instructional and Support Spaces	2016	5/15/2032	\$ 4,428,076.00	\$ 4,431,606.00
Health Sciences Education and Research	2022	5/15/2043	\$ 3,916,578.00	\$ 3,916,578.00
			<u>\$ 10,886,187.00</u>	<u>\$ 10,886,407.00</u>

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Academic and Student Support

(1) Year Non-Formula Support Item First Funded: 2014
Year Non-Formula Support Item Established: 2014
Original Appropriation: \$1,841,015

(2) Mission:

Academic and Student Support provides resources to recruit and retain faculty to provide students with a quality education. This item currently funds 4% of the University's total appropriation and 6% of all faculty. It represents a significant portion of base funding and enables the hiring of faculty to handle the rapid growth in enrollment and the expansion of academic programs by providing resources to recruit and retain faculty to provide students with a quality education.

(3) (a) Major Accomplishments to Date:

Funding 15 FTE faculty. This number has been reduced over time due to the decreases in non-formula items. The Texas Higher Education Coordinating Board recognizes the value of tenured and tenure track faculty's teaching and the positive impact they have on the success and persistence of undergraduates. This item helps lessen our reliance on less experienced teaching assistants and adjunct faculty.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

As mentioned above, Academic and Student Support represents 4% of the University's total appropriations and funds 6% of all faculty. It is a significant portion of the University's base funding. It is base funding for the University. Over the next two years, this non-formula funding will be used to retain and, when necessary, recruit faculty members. In addition, the funding of these faculty positions helps decrease our reliance on adjunct faculty, which is critical for maintaining and improving persistence rates for first-and second-year students.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

Academic and Student Support was created by a budget structure change in the 83rd Legislative Session to better reflect the scope of the initiative.

(5) Formula Funding:

N/A

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None.

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(9) Impact of Not Funding:

Academic and Student Support represents base funding for the core, teaching function of this institution. Since this appropriation is used exclusively to fund faculty, it is imperative that it continue to ensure both the quality and survival of academic programs. Without this crucial source of base funding, the University would be unable to fund all of the faculty positions critical for access to programs resulting in fewer course offerings and increased time to degree .

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

This non-formula support is needed on an on-going, permanent basis. As previously noted, without continued funding of this item, course offerings would have to be limited, as faculty positions would be reduced.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

The success of our program is evident in our enrollment growth, along with our retention and graduation rates of an overwhelmingly Hispanic population, over 80% of whom receive some form of financial aid. With a total first-year student persistence rate among the highest at comprehensive regional universities in the State at 82.5%, TAMIU has a total six-year graduation rate of 55.3%. Perhaps the greatest indicator of success, however, is the 72% gainful employment rate of our graduates—5% over the State average. Our return on investment comes not only from our graduates' transition to productive citizenry, but also in a regional unemployment rate which as recently as March 2022 was lower than the State's rate of 4.4% by 0.1%. None of this would be possible without the faculty to educate and graduate our students.

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Clinical Laboratory & Occupational Therapy Programs

(1) Year Non-Formula Support Item First Funded: 2024
Year Non-Formula Support Item Established: 2024
Original Appropriation: \$2,000,000

(2) Mission:

This funding will help fill a void of graduates with a health sciences background by creating new programs in clinical laboratory and occupational therapy, two critical fields in strong demand at both hospitals serving Laredo and the surrounding area. The clinical laboratory science program will prepare graduates to work in hospitals, clinics, and private laboratories as an integral part of a health care team aiding in the prevention, diagnosis, and treatment of disease by conducting and analyzing laboratory tests. The occupational therapy program will prepare graduates for a career assisting individuals with disabilities to live full and independent lives.

(3) (a) Major Accomplishments to Date:

None. New initiative.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Given the time required to ramp up these programs, we expect more significant results in the subsequent 2-year period, but by year 2, faculty and necessary instructional equipment will be in place to begin enrolling students.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:

N/A

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None.

(9) Impact of Not Funding:

Without funding, this region will continue its status as medically underserved with diminished readiness for healthcare emergencies like the recent pandemic.

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(10) Non-Formula Support Needed on Permanent Basis/Discontin

Permanent.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

Initially, enrollment in each program will be reviewed to ensure internal targets are met. The enrolled cohorts will then be tracked to measure persistence and graduation rates.

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Institute for International Trade

(1) Year Non-Formula Support Item First Funded:	1979
Year Non-Formula Support Item Established:	1979
Original Appropriation:	\$69,945

(2) Mission:

The Institute supports the University's international mission by collecting and publishing economic indicators for the Texas-Mexico border region and promoting research on international trade and related issues while encouraging scholarly productivity of its faculty and students. Part of the Graduate School of International Trade when the College of Business Administration was established, the Institute served as a think tank for the University and the region. The Institute published the NAFTA Digest for several years prior to the establishment of NAFTA (now USMCA) and the Border Business Indicators newsletter until Sept. 2010. The Institute currently publishes The International Trade Journal (ITJ), a highly regarded academic journal in its 36th year of publication. This funding also established a continuously updated public database of vital and unique international trade information and statistics of vehicular, passenger, truck, rail, and pedestrian traffic of all Texas-Mexico border points of entry, as well as socioeconomic data of CA, NM, and AZ ports of entry. It also provides in-depth socioeconomic data of 47 counties of South Texas. This free-access information is available to businesses, government agencies, institutions, economic development organizations, mass media, and the general public. Numerous studies, research monographs, news stories, and publications dealing with the competitiveness and the economy of the border region have been possible through this item.

(3) (a) Major Accomplishments to Date:

The Institute's data collection is a major source of information on international trade crucial for trending/forecasting. It supports researchers/policymakers of the border region with time-sensitive data and annual publications like the Economic Outlook Report and promotes scholarly research beneficial to the border region by providing a platform for publications as well as pursuing research and educational development grants. In 2020, the University hosted a Joint Hearing of the House Relations and Economic Development and Transportation Committees with a focus on US-Mexico trade where the Institute provided data insight of the border ports of entry in the US-Mexico border and recommendations to improve competitiveness. In 2022, the Institute obtained a grant to expand the School of Business International Logistics Certificate Program. Scholars from around the world attend our annual conference, presenting studies that raise the level of education and knowledge base of our population. The conference also enhances the education of TAMIU students by affording them what is often their first opportunity to present research at an academic conference. The Institute continues to improve and serves a larger population and has extended its collaborative endeavors. Business faculty also serve on the Board of the ITJ, and Ph.D. students engage in its publication through manuscript reviews, book reviews, and other ways, allowing them to use the journal as a training platform.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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The Institute will continue to promote its expertise on USMCA related issues through data and comments provided to state, regional, national, and international stakeholders/media via interviews, presentations, data reports, education, and joint projects. The Institute will continue to publish the highly regarded ITJ and will maintain a database for manuscript submissions and acceptance information for the journal. The Institute will continue its partnership with Routledge, Taylor & Francis Group, to get the journal into the Social Science Citation Index which provides researchers and students with access to bibliographic and citation information needed to find research data, journals, and researchers. The Institute will continue to expand its cross-border relationships with private and public sector stakeholders and through its Landports of the Future initiative and marshal community efforts to implement advanced state of the art logistics technologies and procedures geared to improve efficiencies in the US-Mexico ports of entry. As part of this initiative, the Institute will expand the quality and quantity of its datasets to analyze more complex economic relationships in the region. The Institute will also seek grant funding to create a Binational Regional Innovation System for supply-chain resilience. The academic growth of the Institute will attract higher-level scholars to its conferences and development projects, thus elevating the scholarly standing of the University.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

These programs did not exist prior to funding and were established thanks to this appropriation.

(5) Formula Funding:

N/A

(6) Category:

Public Service

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None.

(9) Impact of Not Funding:

The continuation of funding for the Institute is essential to the State's goal of making TAMIU a center of expertise and education in international issues and, ultimately, of bringing the border region to a level of development on par with the rest of the State. Removing funding from the Institute could jeopardize the survival of many businesses in the Texas-Mexico border region. If not for this funding, programs to fortify higher education and the business and economic development of the border region would not have materialized. Continued funding will support vital research by faculty and students to enhance the border region's competitive position. Furthermore, the continued enhancement of the reputations of both the Institute's annual conference and The International Trade Journal, as outlets of scholarship for faculty, students, and the general academic community, and the accessibility of current and useful border data and research for businesses, scholars, and policymakers would be undermined if funding were further reduced or eliminated. The Institute's recently garnered national recognition, in partnership with the University's Texas Center, for its expertise in logistics technologies and in shaping the land ports of the future would be significantly diminished if funding were reduced.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuation:

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This non-formula support is needed on a permanent basis. Support for undergraduate as well as graduate student and faculty research has been made possible through this appropriation, helping the University achieve higher quality in research and teaching as manifested in its accreditation by SACS and the School of Business' accreditation by AACSB-International. This funding also supports the publication of the ITJ, which provides our Ph.D. students with the ability to gain knowledge and experience in working with an academic journal. The ITJ also promotes the University and our annual conference on a global platform. In addition, the continuous collection of data on trade and development issues related to the economic interactions between the U.S. and Mexico and the availability of this data to businesses, government agencies, and other institutions and individuals helps to support the development of the local and regional economy. This funding also supports developing, maintaining, and adopting an interdisciplinary cross-college curriculum to teach students innovation and entrepreneurship principles, allowing them to develop the tools and knowledge that will prepare graduates to face companies' ever-growing innovation challenges.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

The ITJ's annual measure of citations per document within a four-year window as calculated by SCImago Journal and Country Rank has grown from an average of 0.401 in 2009-2012, to 0.522 in 2013-2016, to 0.645 in 2017-2020. Journal submissions continue to increase, from 110 in 2015, to 143 in 2018, to 217 in 2021, thus making the journal more competitive with a current acceptance rate of 17%. The journal earned inclusion in the 2015 edition of the Chartered Association of Business Schools' Academic Journal Guide, a mark of recognition of the Journal's scholarly standards that was renewed in 2018. Our goal is to continue this trend to increase the competitiveness of the journal. The Western Hemispheric Trade Conference regularly attracts over 150 registered participants. Evaluations of the conference emphasize the high quality of the organization, academic sessions, and keynote speakers. Our goal is to continue to increase the quality of the conference while providing attendees a memorable experience during their time at TAMIU. The Institute has grown its working relationships by establishing collaboration efforts with the Texas A&M Transportation Institute, Expanding Frontiers, LLC., U.S. Customs and Border Protection Commercial Customs Operation Advisory Committee, Agencia Nacional de Aduanas de Mexico, North American Strategy for Competitiveness, the Wilson Center's Mexico Institute, and the National Customs Brokers and Forwarders Association of America, among others.

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Institutional Enhancement

(1) Year Non-Formula Support Item First Funded: 2000
Year Non-Formula Support Item Established: 2000
Original Appropriation: \$5,872,337

(2) Mission:

The 74th Texas Legislature authorized an expansion of the University to 4-year status in fall, 1995. The South Texas Border Initiative supported the hiring of faculty and staff to handle the rapid growth in enrollment and the expansion of academic programs. Institutional Enhancement currently funds 14% of the University's total appropriation and 25% of E&G faculty. It represents a significant portion of base funding.

(3) (a) Major Accomplishments to Date:

Funding 63 FTE faculty. This number has been reduced over time due to the decreases in non-formula items. The Texas Higher Education Coordinating Board recognizes the value of tenured and tenure track faculty's teaching and the positive impact they have on the success and persistence of undergraduates. This item helps lessen our reliance on less experienced teaching assistants and adjunct faculty.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

As mentioned above, Institutional Enhancement represents 14% of the University's total appropriations, funds 25% of E&G faculty, and is a significant portion of the University's base funding. Over the next two years, this special item funding will be used to retain and recruit faculty members and to provide opportunities for them to engage in sponsored research, which will increase revenues to the State of Texas. In addition, the funding of these faculty positions helps decrease our reliance on adjunct faculty, which is critical for maintaining and improving persistence rates for first-and second-year students.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:

N/A

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

None.

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(9) Impact of Not Funding:

Institutional enhancement funds solely faculty salaries and represents base funding for this institution, and is critical to ensure both the quality and survival of programs. Without this base funding, access to programs, such as nursing, engineering and teacher preparation, would be reduced, which the State has deemed a high priority.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

This non-formula support is needed on an on-going, permanent basis. As previously noted, without continued funding of this item course offerings would have to be limited, as faculty positions would be reduced. Additionally, the region's population remains largely at-risk, low income, first generation Hispanics – the same demographic profile which lead to this funding all those years ago.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

The success of our program is evident in our enrollment growth, along with our retention and graduation rates of an overwhelmingly Hispanic population, over 80% of whom receive some form of financial aid. With a total first-year student persistence rate among the highest at comprehensive regional universities in the State at 82.5%, TAMIU has a total six-year graduation rate of 55.3%. Perhaps the greatest indicator of success, however, is the 72% gainful employment rate of our graduates—5% over the State average. Our return on investment comes not only from our graduates' transition to productive citizenry, but also in a regional unemployment rate which as recently as March 2022 was lower than the State's rate of 4.4% by 0.1%. None of this would be possible without the faculty to educate and graduate our students.

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Outreach & Enrollment

(1) Year Non-Formula Support Item First Funded:	2010
Year Non-Formula Support Item Established:	2010
Original Appropriation:	\$1,000,000

(2) Mission:

The University prepares students for success through intensive outreach to local and regional schools, establishing one-on-one relationships to guide high school students through the admissions and financial aid processes, providing non-traditional students in an underserved region with the tools necessary for success in support of Building a Talent Strong Texas. Upon entering the University, this item provides for a comprehensive program of orientation, advisement, and academic support to ensure retention and timely graduation. This item is instructional support with an academic and student support focus.

(3) (a) Major Accomplishments to Date:

- Funding 9 full-time faculty focused on developmental education and helping freshmen transition to university life.
- Funding 4 full-time academic success coaches who provide counsel and academic advising support to first- and second-year students to bolster retention and timely graduation.
- Increased first time freshman enrollment by 30% (from fall 2011 to fall 2021) and overall enrollment by 20% (from fall 2011 to fall 2021)
- Achieved a total first-year persistence rate of 82.5% in fall 2021 – among the highest of any comprehensive regional university in the State.
- Decreased Time-to Degree to 4.7 years, the best among comprehensive regional universities across the State and a total 6-year graduation rate of 55.3%.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

- Focus the University offerings and support services to increase overall student engagement and retention targeting an 80% total persistence rate.
- Increase semester credit hour enrollment through personalized, targeted academic advising.
- Expand supplemental instruction for challenging core courses in the freshmen and sophomore year.
- Review and retarget the HB 5 College Prep Course content in mathematics and language arts with local and area high schools and community college students who have a 2.0 gpa or better.
- Proactively monitor at-risk students at critical benchmarks to ensure persistence through each semester.
- Expand the role of academic success coaches to include more intrusive guidance on major selection and course completion
- Expand advising & tutoring hours to include virtual, weekends, and holidays.
- Correlate analytics data to improve institutional decision making in persistence.
- Offer intensive developmental courses to targeted, at-risk students in the summer prior to the new academic year.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

There was no funding source prior to receiving this.

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(5) Formula Funding:

N/A

(6) Category:

Instructional Support

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

N/A

(9) Impact of Not Funding:

This item represents base funding for the core, teaching and instructional support functions of this institution. Since this appropriation is used exclusively to fund faculty and academic success coaches, it is imperative that it continue to ensure the quality of academic programs and the effectiveness of our first- and second-year student success programs. Without this crucial source of base funding, the University would be unable to afford all of its existing faculty positions and academic success coaches. This would result in fewer course offerings and a weaker first-year student success program, which provides support for our at-risk, low income, first generation, Hispanic students, leading to increased time to degree and overall lower retention and graduation rates.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Continued non-formula funding is needed on a permanent basis to support many of our first- and second-year success programs. Our outstanding total first-year persistence rate, among the highest of comprehensive regional universities across the State at 82.5%, is made possible, in part, by the dedicated, full-time academic success coaches who monitor early alerts, provisionally admitted students, developmental education students, and students on probation.

The funding also supports faculty for two required freshmen level courses that are part of the Optional Core Curriculum. These nine, full-time faculty are dedicated to teaching only freshmen, embedding many high impact practices (i.e., service-learning, collaborative assignments, common intellectual experiences, learning communities, ePortfolios, and global learning) into the two courses.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

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(13) Performance Reviews:

To ensure timely progress to degree, our retention rate is closely monitored by our academic success coaches. Data of student engagement at the advising, writing, learning and tutoring centers are collected via student ID and analyzed to ensure student success. The success of our program is evident in our retention and graduation rates of an overwhelmingly Hispanic population, over 80% of whom receive some form of financial aid. With a total first-year student persistence rate among the highest in the State at 82.5%, TAMIU has a total six-year graduation rate of 55.3%. Perhaps the greatest indicator of success, however, is the 72% gainful employment rate of our graduates—5% over the State average. Our return on investment comes not only from our graduates' transition to productive citizenry, but also in a regional unemployment rate which as recently as March 2022 was lower than the State's rate of 4.4% by 0.1%. None of this would be possible without the faculty to educate and graduate our students and the academic success coaches to provide instructional support.

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Path to Academic and Student Success (PASS)

(1) Year Non-Formula Support Item First Funded:	2022
Year Non-Formula Support Item Established:	2022
Original Appropriation:	\$3,000,000

(2) Mission:

With among the highest first-year persistence rates and six-year graduation rates in the TAMU System (behind the flagship), TAMIU has a proven record of student success, however, more can be done, and the PASS Initiative uses transfer specialists, student mentors, supplemental instructors and tutors, counselors, and academic success coaches and proven student success strategies to facilitate community college transfers, re-enroll upper division stop-outs, and improve persistence and graduation rates for all students.

(3) (a) Major Accomplishments to Date:

- The student to advisor ratio has decreased significantly from 500:1 to 200:1, enabling advisors to offer a greater level of student support that is less transactional and more impactful. Advisors have been able to provide greater assistance on selection of major and early registration.
- Learning support specialists have allowed for extra support to developmental courses, giving at-risk students the greater attention they need. They also provided additional support in the form of mandatory tutoring for gateway courses which reduced the DFW rates. Math 1332 now has an 89% pass rate with a B average.
- Additional tutors have allowed for the expansion of hours that tutoring is offered, including until midnight for the two weeks prior to midterms and finals.
- Intervention Specialists were able to target at-risk students, working with them directly each week on a one-on-one basis and signing them up for more intensive tutoring.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

Increased numbers of transfer students admitted and increased rising junior and senior retention rates are expected in the next 2 years as the initiative ramps up, and appreciable increases in 4- and 6-year graduation rates are expected by 2026.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

N/A

(5) Formula Funding:

N/A

(6) Category:

Instructional Support

(7) Transitional Funding:

Y

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(8) Non-General Revenue Sources of Funding:

None.

(9) Impact of Not Funding:

Maintaining progress towards increasing the percentage of students completing degrees and decreasing time-to-degree completion and student debt is impossible unless first generation students are provided with proven student success strategies. Additionally, meeting the goals of Building a Talent Strong Texas are unattainable if support systems are not adequately funded to continuously monitor and advise all students to ensure graduation in four-to-six years. At 18.8%, the City of Laredo and region lag behind the statewide average of individuals over 25 with a degree by almost 12%. Without funding, this situation will not improve.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Permanent. As previously noted, without funding for this new initiative, the University's success in increasing persistence and graduation rates will be limited.

(11) Non-Formula Support Associated with Time Frame:

N/A

(12) Benchmarks:

N/A

(13) Performance Reviews:

This item builds on the University's student success initiatives for freshmen and sophomores and expands them to juniors and seniors by mitigating academic challenges, building academic identify and sense of belonging, and monitoring student success and timely progress toward graduation. It is expected the University's total 6-year graduation rate, already in the top half of all institutions at 55.4%, will only improve.

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Small Business Development Center

(1) Year Non-Formula Support Item First Funded:	1990
Year Non-Formula Support Item Established:	1990
Original Appropriation:	\$150,000

(2) Mission:

The mission of the TAMIU Small Business Development Center (TAMIU SBDC) is to foster small business success. The TAMIU SBDC aims to create growth, expansion, innovation, increased productivity, and improved management for entrepreneurs through one-on-one, confidential, no-cost business advising from certified business advisors. These business advisors also provide training, technical assistance, advocacy, business research, resource information and coordination with the U.S. Small Business Administration and other community business support services. The Center matches clients and expertise helping to create jobs and grow the Texas economy. TAMIU SBDC Certified Business Advisors conduct market research to help companies export Texas goods and services. The TAMIU SBDC serves many functions within higher education including community engagement, public service, applied economic projects and technology commercialization. The Center serves the small businesses and rural communities of Webb, Zapata and Jim Hogg Counties, and our certified professionals work closely with small business owners to achieve success resulting in economic impact and development.

(3) (a) Major Accomplishments to Date:

The TAMIU SBDC clients received valuable, one-on-one business advising during the time of the pandemic. The SBDC assisted 752 small business clients in 2021, created 385 new jobs, retained 638 jobs, had 26 business starts and 25 business expansions and accessed \$5,958,150 million in business growth financing/investment. The SBDC client recovery successes demonstrate the resilience and resourcefulness that enabled our clients to grow their revenues, retain employees, and generate impressive state and federal taxes. For every \$1 invested in the SBDC, a return of \$7.61 was generated in state and federal tax revenue (ROI). Our clients Dr. Roberto Ramirez and Mrs. Delia Ramirez owners of Capstone Mobile General Dentistry, were chosen to represent the TAMIU SBDC in the America's SBDC and Texas South-West SBDC Annual Reports highlighting the guidance provided by the TAMIU SBDC with securing an SBA Economic Injury Disaster Loan (EIDL). In its 12th year, the TAMIU SBDC "Small Business Management Program" is recognized in the service area as a premier program providing foundational knowledge in the start-up and scale-up of small businesses. The SBMP shifted to a virtual platform with topics related to starting a business, preparing a business plan, financial control, financial management, social media marketing, human resources, innovation, and legal issues. The program graduates approximately 100 small business owners and aspiring small business owners each year.

(3) (b) Major Accomplishments Expected During the Next 2 Years:

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The TAMIU SBDC will continue to provide the highest quality services to Laredo and the surrounding communities. Our services are a proven and efficient means of continued growth, expansion, innovation, increased productivity, and improved management for small businesses. These continuous activities result in improved performance of small business clients, greater economic growth, and full participation by women and minority-owned businesses, rural businesses, contractors, export businesses, and veteran-owned businesses. COVID-19 caused unprecedented damage to all small businesses throughout Texas and has negatively affected many small businesses with the loss of revenue and employees, reduced operations, or closure. The TAMIU SBDC will continue to provide tools and resources to help with recovery needs of small businesses by providing specialized services such as accessing and applying for loans and grants, protecting workplace employees and customers against health and safety threats, and exploring new markets. The Center will also assist small businesses in understanding and preparing for potential effects of sudden, natural, or manmade disasters and their impact on supply chains, operations, finances, payrolls, distribution, and sales of products. Small businesses will also be assisted with development of robust web integration, online sales and marketing, and cybersecurity protection.

(4) Funding Source Prior to Receiving Non-Formula Support Funding:

No prior funding source was available.

(5) Formula Funding:

N/A

(6) Category:

Public Service

(7) Transitional Funding:

N

(8) Non-General Revenue Sources of Funding:

Primarily federal grants (U.S. Small Business Administration) and some user fees from training activities.

(9) Impact of Not Funding:

The TAMIU SBDC would be unable to continue operations without this funding and would not have adequate resources to assist the thousands of small businesses facing the 5-year recovery time from COVID-19. This would hamper the State's economic recovery.

(10) Non-Formula Support Needed on Permanent Basis/Discontinuu

Non-formula support is needed on a permanent basis to leverage the long-term funding from the U.S. Small Business Administration.

(11) Non-Formula Support Associated with Time Frame:

N/A

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(12) Benchmarks:

N/A

(13) Performance Reviews:

The performance of the TAMIU SBDC is reviewed annually by the Texas South-West Small Business Development Center Network and is reviewed periodically by the U.S. Small Business Administration and the national association of SBDCs, America's SBDC. The TAMIU SBDC has achieved monumental small business success for its clients. In program year 2021 alone, the TAMIU SBDC assisted 752 businesses resulting in 51 combined business start-ups and expansions, 1,023 combined jobs created and retained, and \$5,958,149 million dollars in capital investment. This highlights not only the excellence in productivity of the center, but the innovation as well.
